

# 2014 Annual Report



FOUNDATION FOR METROWEST

Twenty years ago, the Foundation for MetroWest was created with a simple philosophy: You can make a world of difference in your own backyard. As we look towards the future and the next twenty years, the Foundation for MetroWest remains as committed as ever to making a difference in our region, our home.

In celebration of our 20th anniversary, we are delighted to share that the Foundation has distributed over ten million dollars to local organizations since our inception in 1995, including over one million dollars this year alone through our competitive grantmaking program. We celebrate this milestone with our Board of Trustees, as well as our community of committee members, volunteers, donors, nonprofits and friends who have been instrumental in our efforts to invest in the MetroWest region. We are grateful for your past and continued support as we work to enhance the quality of life for all our citizens.

The Foundation's three established Town Funds – The Fund for Wellesley, the Community Endowment of Lexington and the Southborough Community Fund –made immense progress in 2014, granting a combined \$105,000 to nonprofit organizations in their communities serving a diverse range of needs. The Foundation is committed to working with those individuals with strong ties to their city or town and will be helping to build the Community Endowment for Newton this year.

Philanthropy education is at the core of the Foundation's mission. As one of the largest philanthropy education programs in the country, our Youth in Philanthropy program has engaged more than 1,000 teens who have granted over \$800,000 to over 140 youth development nonprofits in MetroWest since 1997. The Foundation is now running nine school and community-based programs, and has added the Summer Institute for Youth Leadership to provide year-round opportunities to engage youth in philanthropy. Our Center for Philanthropy Education (CPE) also offers year-round educational workshops and seminars to local nonprofits. The CPE supports organizations beyond our competitive grant program by ensuring they gain important skills to strengthen their efforts to benefit our communities.

In 2014, the success of our Spring Inspiration Breakfast in May and Community Leadership Breakfast in October contributed to the impact the Foundation has in our region. We welcomed Spring Inspiration Breakfast keynote speaker, Julie Toskan-Casale of the Toskan-Casale Foundation and Community Leadership Breakfast keynote speaker, Raj Sisodia of Babson College and Conscious Capitalism, Inc. as they shared their inspirational messages and personal connections to philanthropy. Our annual events provide additional unrestricted funds for the Foundation to invest back into our region.

2014 proved to be an enormously successful year for the Foundation for MetroWest. We continue to be motivated by the unwavering dedication of our staff and Board to enhancing the lives of our citizens and enriching our home here in MetroWest. Together, there is much more we can do. We encourage you to find time in the coming year to begin or increase your involvement with our Foundation.

Sincerely,



Judith G. Salerno  
Executive Director



Robert B. Brack  
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*Support specified agencies and programs*

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Bea and Woolsey Conover Fund  
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*Support discretionary grants to organizations in named areas*

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MetroWest Fund for Education  
MetroWest Fund for Environment  
MetroWest Fund for Families  
MetroWest Fund for Hunger Relief  
MetroWest Fund for Youth Development

## Field of Interest Funds

*Support a variety of agencies and programs with the goal of addressing specific concerns*

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Boston Society of Young Philanthropists Fund  
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*Support the operations and programs of specific agencies*

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Ms. Barbara Searle  
Mr. and Mrs. Richard L. Seegel  
Ms. Mason Smith and Mr. Gordon Green  
Mr. Dan Sodervall  
Mr. and Mrs. Edward Stewart  
Ms. Meredith Stover  
Tomoko Tanaka

Ms. Susan W. Tofias  
Dr. and Mrs. Menno Verhave  
Mr. and Mrs. Thomas S. Ward  
Mr. and Mrs. Samuel A. Wardwell  
Wellesley Bank Charitable Foundation  
Ms. Janney Wilson and  
Mr. Robert Glowacky  
Ms. Elinor Yarkoni  
Anonymous

### Fund for Wellesley Capacity Building Fund

Ms. Katherine L. Babson, Jr.  
Bank of America  
Mr. and Mrs. Jason H. Berland  
Blue Cross Blue Shield  
Bocado, Inc. Tapas and Wine Bar  
Century Bank  
Ms. Carol Chaoui  
Dana Hall School  
Mr. and Mrs. Bradford Donohue  
Employment Practices Group  
Finish Line Sports Management  
Harvard Pilgrim Health Care  
Mr. and Mrs. Mark Hastings  
Jackowitz & Company, Inc.  
Mr. and Mrs. Edward M. Jacobs  
Mr. Shawn C. Johnson  
Mr. and Mrs. Lawrence J. Kalis  
Mr. and Mrs. Sean F. Lynch  
Adrian S. MacDonald  
Marathon Sports  
Ms. Susanna Medoff  
Middlesex Savings Bank  
New Balance Athletic Shoe, Inc.  
Old School Pizza Co.  
Pine Straw  
Mr. and Mrs. Kenneth A. Richman  
Roche Brothers Supermarkets  
Rutledge Properties  
St. Vincent Hospital/Metro West  
Medical Center  
Ms. Maria Del Carmen Quilis Sanz and  
Mr. Eduardo Dobado Fuentes  
Ms. Paula A. Sneed and  
Mr. Lawrence P. Bass  
Mr. and Mrs. Ronald F. Wilson

### Fund for Wellesley Non-Endowed Grantmaking Fund

Ms. Lisa Altman  
Ms. Lara Balter  
Ms. Jeanne Barbieri  
Mr. and Mrs. John Barker  
Ms. Katherine Barrack  
Ms. Lynn Bogle

Ms. Karen Borde  
Ms. Brooke Brown  
Ms. Carrie Brown  
Ms. Georgia Cady  
Ms. Jennifer Caiazzo  
Ms. Jenny Ceppi  
Ms. Veronica Chisholm  
Mr. and Mrs. Stephen Clarke  
Ms. Isabel Fieger  
Mr. and Mrs. Brian Frambes  
Ms. Diane Freniere  
Ms. Anna Garber  
Ms. Tricia Glass  
Ms. Karen Grip  
Ms. Ana Gutierrez  
Ms. Jenny Jacoby  
Ms. Jeannette Kearney  
Ms. Ginny Keator  
Ms. Margarita Levin  
Ms. Amy Madden  
Ms. Liz Maheras  
Ms. Julie Marriott  
Ms. Wendy Murphy  
Ms. Minnou Palandjian  
Ms. Lesley Prowda  
Mr. and Mrs. Ken Sax  
Mr. and Mrs. Mike Skillman  
Mr. and Mrs. Brian Stachan  
State Street Matching Gift Program  
Ms. Suzanne Steffens  
Ms. Elizabeth Stento  
Ms. Maggie Tyler  
Ms. Elizabeth Ward  
Ms. Amy Warner

### Fund for Wellesley-AI Robinson Fund for the Arts

Ms. Susan P. Adler  
Mr. Albert Auburn  
Mr. and Mrs. Joseph Avellone  
Ms. Katherine L. Babson, Jr.  
Mr. and Mrs. Robert Bachman  
Mr. Robert Beech  
Mr. and Mrs. Alan Belniak  
Mr. Stephen A. Black  
Mr. Dennis Brown  
Mr. and Mrs. Michael Brown  
Mr. and Mrs. Richard H. Brown  
Mr and Mrs. Stephen R. Burt  
Ms. Diane Campbell  
Captain Marden's Seafood  
Mr. and Mrs. John Childs  
Mr. and Mrs. Denis Conroy  
Ms. Judith A. Curby



## 2014 Gifts to Funds *continued*

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Ms. Rose Mary Donahue  
Mr. and Mrs. David Donohue  
Mr. and Mrs. Owen H. Dugan, Sr.  
Ms. Virginia Ferko and Mr. Mark Cohen  
Mr. and Mrs. Larry Fitzmaurice  
Mr. Thomas Frisardi  
Mr. and Mrs. William P. Gaughan  
Mr. and Mrs. David Gibbs  
Gardner and Stephen Gibson  
Ms. Ellen D. Gordon  
Ms. Nancy R. Gregory  
Mr. Tom Harrington  
Haynes Management, Inc.  
Mr. Dave Hickey  
Mr. David Himmelberger  
Ms. Alexandra Hobson  
Ms. Susan Hurwitz and Mr. Miguel Lessing  
Ms. Sara Lynn Johnson  
Mr. and Mrs. Richard F. Joyce  
Ms. Cathryn Kato and Mr. Daryl Lapp  
Mr. and Mrs. Morris W. Kellogg  
Mr. and Mrs. Michael Kemp  
Mr. Christopher Ketchen  
Mr. Gordon Kingsley  
Mr. and Mrs. Julian Lange  
Mr. Stephen Langer  
Mr. and Mrs. Thomas E. Lee  
Ms. Suzanne Littlefield  
Locke, Fullerton and Lundwall  
Ms. Donna McCabe  
Mr. and Mrs. Arthur R. McMurrich  
Mr. and Mrs. Lou Metzger  
Mr. and Mrs. William D. Millett  
Mr. and Mrs. Christopher Milton  
Mr. and Mrs. Barry Monahan  
Mr. William Mone  
Morgan, Brown and Joy, LLP  
Mr. and Mrs. David Murphy  
Mrs. Judith A. Nicolson  
Ms. Patricia J. Palmer  
Mr. and Mrs. Tony Parker  
Mr. and Mrs. Thomas Peisch  
Mr. and Mrs. Lon Povich  
Mr. and Mrs. David Powell  
Ms. Eileen Reynolds  
Mr. Albert S. Robinson  
Mr. Frank Romeo  
Mr. and Mrs. Kitt Sawitsky  
Mr. John Schuler  
Ms. Barbara Searle  
Mr. and Mrs. Robert C. Sechrest  
Mr. and Mrs. Richard L. Seegel

Ms. Barbara C. Shanahan  
Mr. Laurence Shind  
Mr. Jack Stewart  
Mr. and Mrs. James Stokes  
Ms. Lois Sullivan  
Ms. Mary Kane Sullivan  
Ms. Debra A. Sumner  
Mr. and Mrs. Royall H. Switzler  
Ms. Terri Tsagaris and Mr. Wayne Bennett  
Mr. and Mrs. Marc V. Waldman  
Mr. and Mrs. Daniel C. Wattinne  
Wilder and Shea, Counselors at Law  
Ms. Beth Sullivan Woods  
Ms. Sue Wright  
Mr. and Mrs. Mike Young  
Anonymous

### **Garry and Elaine Holmes Charitable Fund**

Mr. and Mrs. Garry R. Holmes

### **Gillian Tara Shor Fund**

Estate of Flora R. Dopkeen

### **Helen and Miner Cray Fund**

Mr. and Mrs. Miner A. Cray

### **Heritage Chorale Fund**

Heritage Chorale, Inc.

### **Jacqueline Gannon Fund**

Mr. and Mrs. Paul Gannon

### **Keep Smilin' 4 Abbie**

Mr. and Mrs. William D. Abernathy

Ms. Ellen Albanese  
American Junior Golf Foundation

Among the Flowers, Inc.

Mr. Charles S. Anastasi

Ms. Cathy L. Andreozzi

Angel's Cafe

Mr. and Mrs. Greg Arnold

Arris

Ashland Physical Therapy &  
Sports Medicine, Inc.

ATC Center, Inc.

Ms. Deborah A. Bailey and  
Mr. Joseph T. Laubacher

Mr. and Mrs. George D. Behrakis

Benford Lawn Service

Mr. Alan L. Benford

Ms. Helen Benford

Ms. Judith A. Benford

Mr. and Mrs. Stephen Benford

Mr. Jordan Berner

Ms. Irene Berner

Mr. and Mrs. Gauri S. Bhalakia

Mr. Richard Book  
Boston Field Hockey Association  
Mr. and Mrs. Jeffrey Bouffard  
Ms. Donna Bradley  
Ms. Alice C. Bray  
Mr. and Mrs. Bruce C. Bray  
Mr. Jonathan R. Bray  
Ms. Patty Bray  
Mr. Bob Brennan  
Ms. Meghan Brisson  
Mr. and Mrs. Clark E. Broden  
Ms. Lynn Burke  
Mr. and Mrs. John E. Carroll  
Ms. Mary Kay Carter  
Ms. Annette Cataldo and  
Mr. Ronald S. Ohsberg  
Mr. and Mrs. David B. Chandler  
Chesmore Funeral Home  
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Mr. and Mrs. Mark Collins  
Mr. and Mrs. Brian Connors  
Ms. Richard Coray  
Ms. Mindy Corrigan  
Mr. and Mrs. Matthew Carter Crook  
Mr. and Mrs. Christopher C. Cuddy  
Ms. Maureen Dalton  
Ms. Suzanne E. Decker-Prior and  
Mr. Stephen M. Prior  
Ms. Debra L. Desjardin  
Ms. Anne Marie Desmond  
Mr. Raymond DeZenzo  
Xujing Ding  
Ms. Maureen S. Dingee  
Ms. Heidi I. Donahoe  
Mr. John D'Souza  
Ms. Lynn Dubinsky  
E.L. Harvey & Sons, Inc.  
Empirix  
Mr. and Mrs. Ron Fagan  
Farrell Backlund Insurance Agency, LLC  
Mr. and Mrs. Michael A. Field  
Andy & Chris Flanagan  
Mr. David M. Frankel  
Mr. David Franklin  
Mr. and Mrs. David A. Freedman  
Ms. Sara Freedman  
Ms. Christine M. Galeucia  
Ms. Vicky Gallant  
Ms. Janet Gannon  
Ms. Lori Gara-Matthews and  
Mr. Benjamin Matthews

*continued on next page*

## 2014 Gifts to Funds *continued*

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Ms. Diane Georger  
Mr. and Mrs. Leon A. Gilbert, Jr.  
Mr. and Mrs. Barry Goldberg  
Mr. Jay Golden  
Mr. and Mrs. Peter Golden  
Ms. Karen Grala  
Ms. Diana Hamel  
Ms. Melanie Harmon  
Harvard Pilgrim Health Care  
Ms. Olivia Harvey  
Ms. Suzanne Hermalyn Harris  
Ms. Eileen Holland  
Mr. and Mrs. Thomas Holler  
Holliston High School Field Hockey  
Hopkinton CC Charitable Foundation  
Hopkinton Dental Associates PC  
Hopkinton High School Class of 2014  
Hopkinton High School Field Hockey  
Hopkinton High School Student  
Activities  
Mr. Benjamin Horton  
Ms. Pamela Ireland  
Irelands 32 Society  
Ms. Gail Jenks  
Mr. Gregert Johnson  
Mr. and Mrs. Robert Jones  
Mr. and Mrs. Thomas. E. Joyce  
Ms. Kathleen Karpe  
Mr. and Mrs. Jerome Keefe  
Keep Smilin' 4 Abbie  
Mr. & Mrs. W. Gregory Kelley  
Ms. Mary Kirson  
Ms. Sarah Kosiavelon  
Mr. David Krendel  
Mr. and Mrs. David G. Krueger  
Ms. Rosemary T. Labore  
Mr. Robert Laliberte  
Mr. and Mrs. John. P. Lally, Jr.  
Mr. William Lally  
Mr. John Lehane  
Mr. and Mrs. Stephen N. Leighton  
Ms. Marie Leonard  
Mr. Gerry Leone  
Ms. Kim Levesque  
Mr. and Mrs. Richard J. Litchfield  
Ms. Elizabeth Loeffler  
Ms. Pam Lorenzi  
Tiah Louis  
Mr. Paul Luppino  
Mr. and Mrs. Bruce James Macdonald  
Mr. and Mrs. Peter W. Madany  
Ms. Linda Farr and Mr. Matt Maher  
Main Street Pediatrics

Mr. Todd Markley  
Mr. and Mrs. Jonathan E. Martin  
Mr. Richard May  
Ms. Heidi McClean  
Ms. Barbara McCune  
Mr. and Mrs. Thomas McIntyre  
Ms. Ashley McNamara  
Ms. Patricia McNulty  
Mr. Gary McWilliams  
Ms. Barbara A. Medeiros  
Medfield High School Field Hockey  
Team  
Ms. Laura Michel  
Middlesex Savings Bank  
Mr. Jon Miranda  
The Morrissey Family  
Mr. and Mrs. Kevin M. Murphy  
Ms. Marry F. Murphy and  
Mr. Brian J. Herr  
The New England Society of Allergy, Inc.  
Nipmuc Field Hockey Team  
Mr. Michael J. Nordling  
Mr. and Mrs. David C O'Brien  
Oceanside  
Mr. & Mrs. Dale Ohsberg  
Ms. Kristen Park  
Ms. Purva Patil  
Mr. and Mrs. Walter C. Phipps, Jr.  
Ms. Carol Pilkington  
Mr. John D. Place  
Mr. Stanley Poreda  
Mr. and Mrs. Michael T. Porter  
Mr. and Mrs. Philip Powers  
Ms. Jonica Preite  
Mr. and Mrs. Donald Provencher  
Ms. Jacqueline Reddy  
Mr. Craig Reed  
The Rivers School  
Mr. and Mrs. Mark S. Rocha  
Ms. Elaine L. Rosen  
Mr. Steven Rossi  
Mr. and Mrs. John Ryan  
Ms. Mary Ryan  
Mr. Jamie Sack  
Mr. and Mrs. Martin J. Saklad  
Mr. Richard Schacterle  
Ms. Wendy Scheman  
Mr. and Mrs. Neil A. Schneider  
Ms. Ellen Agnes Scordino  
Mr. and Mrs. Robert J. Sergi  
Ms. Sharon L. Shaff  
Ms. Pamela Shevlin  
Ms. Karen Jerome Skillins  
SKM Jewelers, LLC

Ms. Gabriella Soble  
Mr. Gregory Specht  
Mr. and Mrs. Anthony G. Strong  
Mr. Tim Symons  
Ms. Brenda Tartaglia  
TBSCC Faculty  
Jean Terry  
Mr. Jonathan Terry  
Ms. Christina Thompson  
Chi Timmins  
Uno Chicago Grill  
Ms. Jack Ward  
Webster First Federal Credit Union  
Mr. Robert Windsor  
Mr. and Mrs. Stuart J. Wood  
Mr. and Mrs. Peter C. Yianopoulos  
Shihui Yu  
Mr. John Zack  
Mr. and Mrs. Michael Zepf  
**Lagniappe Fund**  
Mr. and Mrs. D. Morgan Wilson  
**Lt. William Cavanaugh Fund**  
Ms. Joan Cavanaugh  
**Magpie Fund**  
Anonymous  
**Medway Foundation for Education**  
Medway Foundation for Education  
**Michael Gannon Fund**  
Mr. and Mrs. Paul Gannon  
**MetroWest ESL Fund**  
Ms. Sylvia L. Beville  
Bose Foundation, Inc.  
Ms. Marcia Boundy and  
Mr. Richard Lodge  
Ms. Jacqueline B. Fitzpatrick  
Mr. and Mrs. Richard C. Flathers  
Mr. and Mrs. Henry D. Garcia  
Mr. Serge A. Genesse and  
Mr. Bruce S. Weisberg  
Mr. and Mrs. Christopher Gordon  
Ms. Shirley Hui and Mr. Robert Allen  
Income Tax Plus, Inc.  
Mr. and Mrs. Edwin M. Kania, Jr.  
Mr. and Mrs. Harvey Katz  
The James Jay Lavoie Memorial Fund  
Mr. and Mrs. James B. Littlefield  
Middlesex Savings Charitable  
Foundation  
Mr. John F. Moran  
Mutual One Charitable Foundation  
Network For Good  
Samba Steak House

## 2014 Gifts to Funds *continued*

Solangel Pina  
Ms. Judith Strull  
Ms. Jane Teepe  
Ms. Christine L. Tibor  
The TJX Companies, Inc.  
Ms. Mary Martha Tonra

### **MetroWest Fund for Families**

Ms. Mimi C. Jigarjian  
Ms. Miriam Leeser and  
Mr. Robert Cooper  
Mr. and Mrs. Daniel J. Moore  
Mr. and Mrs. Andy Nguyen  
Mr. and Mrs. Robert Slotpole  
Mr. Kwok Wong

### **MW Fund for Youth Development**

Ms. Dolores Acevedo-Garcia  
Mr. Eric Mueller  
Ms. Susan Pardus

### **MW Hunger Relief Fund**

The Brack Family Fund  
The Congregational Church of Needham  
Helen and Miner Crary Fund  
Crosier Family Fund  
English Family Fund  
Gannon Family Fund  
Andrew Ross and Leslie George Fund  
R and S Hoch Family Fund  
Garry and Elaine Holmes  
Charitable Fund  
Kenneth Vona Construction, Inc.  
Mr. Peter McAvinn  
S.G. McCormack Legacy Fund  
Pike Family Fund  
R.W. Holmes Realty Company, Inc.

### **Newton South High School Alumni Gift Fund**

Ms. Jane Bloom  
Mr. and Mrs. Mark Edinberg  
Mr. Donald Eskin  
Mr. Carl S. Finn  
Mr. and Mrs. Sheldon Fishman  
Ms. Darryl Forman  
Mr. and Mrs. George A. Franco  
Mr. Russell Golden  
Mr. Steven Lerman  
Mr. and Mrs. Peter K. Lewenberg  
Mr. Philip L. Miller, M.D.  
Mr. Stewart Moss  
P.B. Construction  
Ms. Donna Perry  
Ms. Lyn E. Rosoff  
Mr. and Mrs. Dennis Sager  
Ms. Marjorie Barkin Searl

Mr. Michael B. Sklar  
Ms. Gayle M. Slattery and  
Mr. Robert Wexler  
Ms. Liz Shor Nicholas  
Ms. Ruth Zaplin

### **Open Field Fund**

Mr. and Mrs. Keith D. Greenfield

### **OUT MetroWest**

Ms. Karen B. Adelman and  
Mr. Robert B. Foster  
All Souls Church of Braintree  
Ms. Marlene Allen  
Ms. Elaine Alpert  
Mr. and Mrs. D. Michael Anctil  
Ms. Susan G. Anderson  
Mr. Barrie Atkin  
Ms. Sandra J. Auen  
Mr. and Mrs. Paul Baudisch  
Ms. Bridget Belgiovine  
Mr. Bruce Bell  
Kazimierz Bem  
Mr. and Mrs. Scott Bennet  
Ms. Lisa Bergen and  
Mr. Karl N. Redgate  
Ms. Susan E. Berry and  
Mr. Brian T. Moynihan  
Mr. Sawyer Bethel  
Mr. and Mrs. James Billings  
BNY Mellon  
Mr. and Mrs. Marcus C. Bogue, III  
Mr. Lawrence Borins  
Boston Gay Men's Chorus  
Boston Private Bank & Trust Company  
Ms. Bonnie Brodner and  
Ms. Sharon Brodner  
Mr. Jeff Brody  
Mr. and Mrs. Judd Brotman  
Golden Bryant  
Ms. Lizabeth Burberry  
Mr. Gary D. Buseck  
Mr. and Mrs. Neal R. Butler  
Ms. Linda Caliga  
Ms. Marie G. Caradonna  
Ms. Kathie Carpenter  
Ineke Ceder  
Charles E. Brown Middle School  
Mr. and Mrs. George A. Clattenburg, Jr.  
Ms. Jennifer Collins  
The Congregational Church of Needham  
Congregational Church of Weston  
Ms. Jennifer Coplon  
Ms. Kathryn Covarrubias  
Ms. Lisa Cowley  
Dr. Anne K. Crawshaw

Mr. Richard Cresswell and  
Mr. Jamie Pierce  
Ms. Donna Crotty and  
Mr. James Ponsetto  
Mr. and Mrs. Anthony D. Dadalt  
Ms. Karen P. Damato and  
Mr. Neil S. Dinkin  
Mr. and Mrs. Richard Davis, Jr.  
Mr. Tobias Davis  
Mr. and Mrs. Victor V. Derefinko  
Ms. Jeanne Desanto  
Mr. and Mrs. Allan W. Drachman  
Mr. Andrew J. Dunn  
Eastern Bank Charitable Foundation  
Edwards Church  
Ms. Adrienne Ellman  
Ms. Shelagh Ellman-Pearl and  
Mr. Daniel Pearl  
Mr. Eric Endlich  
Sumru Erkut  
Ms. Patricia B. Farrell and  
Ms. Jill V. Shaw  
Fine Kohanloo, LLP  
First Church in Cambridge  
Congregational  
First Congregational Church in  
Wellesley Hills  
First Parish Church in Weston  
First Parish Framingham  
First Parish Sudbury  
First Parish of Watertown  
First Religious Society  
First Universalist Society of Franklin  
Ms. Nancy Fisher  
Mr. and Mrs. Timothy M. Flint  
Mr. Manuel R. Fossas  
Ms. Gina Franzetta  
Future Shapes FCFW  
Ms. Pamela M. Garramone  
Mr. Joshua A. Garstka  
Mr. James Gearheart  
Ms. Susan L. Geiser  
Mr. Thomas Ginivisian and  
Michael H. Trieu  
Give with Liberty  
Mr. and Mrs. Scott Gladstone  
Mitchell Gold and Bob Williams  
Mr. & Mrs. Darren Golden  
Ms. Tatyana Goldwyn  
Ms. Stefanie Gray  
Ms. Lauren Griffiths  
Ms. Joan B Grossman  
Hahn Loeser & Parks, LLP  
Mr. and Mrs. John Haley  
Mr. and Mrs. Gerard A. Hamelburg

## 2014 Gifts to Funds *continued*

Ms. Mary Ann Hansen  
Ms. Charlotte Harrington  
Ms. Jeanne Hathaway  
Ms. Patricia A. Henry  
Ms. Amy Hoffman  
Holy Spirit Catholic Community  
Mr. and Mrs. Mark Hooker  
Mr. and Mrs. William Horsman  
Mr. and Mrs. Eric N. Jacobsen  
Ms. Alison E. Jacques and  
Mr. Clark L. Fero  
Mr. Joseph F. James, Jr. and Mr.  
Lawrence J. Traverso  
Ms. Mary C. Johnson  
Mr. and Mrs. Kirk N. Joslin  
Mr. Brent Jurgess and Mr. Jack Lewis  
Mr. and Mrs. Andrew Kaufmann  
Mr. and Mrs. John W. Kaufmann  
Ms. Rebecca L. Kent and  
Ms. Susan P. Yardley  
Mr. Thomas Keske  
Mr. Robert Kitts  
Mr. Gary Koller  
Ms. Hayley Kosmatka  
Ms. Sarah F. Kulke  
Mr. and Mrs. Christopher Lawler  
Ms. Janet Lawn  
Mr. Barry Leftin  
Mr. Charles Lerner  
Ms. Jill Lewis  
Ms. Jean Lind  
Mr. Dennis Linden  
Mr. and Mrs. David Longendorfer  
Ms. Lauren Lorincz  
Ms. Lauren Maaser  
Ms. Maureen Mackey  
Mr. Scott Magee  
Ms. Emily Maitin  
Ms. Judith A. Malone and  
Mr. Stephen W. Kidder  
Ms. Pamela Maltz  
Ms. Sue Mandell  
Ms. Marioleni Mandelis and  
Mr. Mark L. Curelop  
Ms. Layli Maparyan, PhD  
Mr. and Mrs. David Marcus  
Mr. and Mrs. Brian Mariscal  
Ms. Gail A. Marquis and  
Ms. Audrey Smaltz  
Mr. Neil Markson  
Ms. Catherine Martino  
Masao's Kitchen, Inc.  
Mr. Howard A. Mayberry  
Ms. Maureen A. McCaffrey and  
Mr. James W. Lillie  
The McCance Foundation  
Ms. Katherine M. McDonald  
Mr. Frank McGrath  
Ms. Nancy McGrath  
Mr. William D. McMillan  
Ms. Jean McTighe  
Ms. Suzanne W. Miller  
Ms. Mary A. Mitchell and  
Mr. Thomas M. Bularzik  
Mr. and Mrs. David Morrison  
Dr. Mark Libenson and Ms. Lisa Muto  
Nixon Peabody  
Mr. Joel Nolan and Mr. Russell Plato  
Ms. Amy Novick  
Ms. Kathleen O'Hayre  
Ms. Sarah A. Olliges and  
Ms. Meera J. Shah  
Open Fields Fund  
OUT MetroWest  
Mr. Frank Panayotou  
Mr. Robert Parlin  
Mr. and Mrs. Thomas Peisch  
Mr. and Mrs. Gregory Peverill-Conti  
Mr. and Mrs. John C. Phillips  
Ms. Judith Pike and Mr. Richard Miller  
Ms. Elaine S. Mittell and  
Mr. Douglas M. Poutasse  
Pilgrim Congregational Church  
Ms. Judith Pinsker and  
Mr. Benjamin Smith  
Ms. Karen Pittelman  
Ms. Erica Plunkett  
Mr. and Mrs. Alan K. Posner  
Mr. Thomas C. Pugla  
Ms. Veronica Quarry  
Mr. and Mrs. John M. Ravaret  
Raymond James Global Account  
Mr. Charles Redy and  
Mr. Gerard Riveron  
Mr. and Mrs. Fred Reichheld  
Ms. Donna M. Renaud  
Ms. Barbara Reynolds  
Ms. Muriel Stern Riseman  
Ms. Pamela B. Roberts  
Ms. Amy and Ruth Ro  
Ms. Elizabeth Ashley Reichheld and  
Ms. Marijke De Roo  
Mr. Daniel Ross  
Ms. Marilyn Ross  
Ms. Lisa A. Ruggieri, P.C.  
St. Paul's Church in Brookline  
Ms. Kristina Schaefer  
Mr. Allen Schiller  
Ms. Cynthia Scott  
Ms. Martha Anne Scott and  
Mr. David V. Morrison  
Ms. Anna Correy Scull  
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Mr. and Mrs. Joseph A. Senecal  
Mr. Donald S. Shepard  
Mr. and Mrs. Ken Shepsle  
Ms. Beverly Smith  
Mr. Darien Smith  
Mr. James A. Smith  
Ms. Kimberly Smith  
Ms. Melissa Mercon Smith  
Mr. Patrick Smith  
Mr. Stephen P. Solomon  
Mr. and Mrs. Allen C. Steere  
Mr. Charlie Steinberg  
Mr. and Mrs. Richard H. Steingart  
Sudbury United Methodist Church  
Mr. and Mrs. Brian S. Sylvester  
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Ms. Elizabeth Tappan Defrees  
Ms. Anne R. Tavel, PhD.  
Ms. Elizabeth L. Taylor  
Ms. Anne B. Terhune  
Mr. Peter P. Tordo  
Mr. Brandon Tunney  
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and Hudson  
Unitarian Church of Sharon  
Unitarian Universalist Society of  
Wellesley Hills  
Mr. and Mrs. Frank C. Villa  
Ms. Sandra L. Vivas  
Mr. and Mrs. Samuel A. Wardwell  
Wellesley Bank Charitable Foundation  
Wellesley Congregational Church  
Wells Fargo Bank, N.A.  
Mr. Robert L. Wendel  
Ms. Kim Westheimer  
Ms. Christine D. White and  
Mr. Daniel Bravo  
Ms. Kathleen White  
Ms. Katherine Wilson and Family  
Mr. and Mrs. Christopher Zannetos  
Mr. Arnold Zenker

### Path in the Woods Fund

A Path in The Woods Foundation  
S. G. McCormack Legacy Fund  
Mr. and Mrs. Bob White

## 2014 Gifts to Funds *continued*

### Peckham Fund

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Mr. and Mrs. S. Warren Farrell  
The Fuller Foundation, Inc.  
Mr. and Mrs. Peter D. Fuller, Jr.  
Mass Chapter National Wrestling Hall  
of Fame  
Ms. Diana J. Peckham and  
Mr. Barry E. Sullivan  
Mr. D. Gregory Wilson

### R and S Hoch Family Fund

Mr. and Mrs. Roland Hoch

### Rachel Manoli Memorial Scholarship Fund

Mr. and Mrs. Richard D. Budnar  
Chubb and Son  
Mr. and Mrs. Daniel J. Conley  
Mr. and Mrs. James P. Conley  
Ms. Marjorie H. Conley and  
Ms. Sheila M. Conley  
Mr. and Mrs. Michael J. Conley  
Mr. and Mrs. Timothy Dempsey  
Ms. Teresa McMorro and  
Mr. Frank Cosgrove  
Natick Gunners Soccer Team  
Natick Little League  
Dr. Stephen J. Noxon  
Mr. and Mrs. Veit Schelmer  
The Scully Family  
Mr. and Mrs. Steven E. Walak

### S. G. McCormack Legacy Fund

Frances Gunn Family Foundation

### Sarah Clayes House Fund

Col. and Mrs. Bruce D. Babcock  
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Ms. Lori Clements  
Ms. Margaret DuFon  
Mr. William Ferguson  
Mr. Stephen Herring  
Ms. Lois P. Hoover  
Ms. Jane H. Hovde  
Ms. Rita M. Knecht  
Ms. Jill Mathieu  
Mr. Joshua Mazgelis  
Ms. Catherine Opper  
Mr. and Mrs. Robert I. Owens  
Ms. Marilynne K. Roach  
Ms. Pamela Scafati

### Sean Gannon Fund

Mr. and Mrs. Paul Gannon

### Sherborn Fund

Sherborn Fund

### Southborough Community Fund

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Bernardi Automotive Group  
Mr. and Mrs. John W. Boland  
Mr. and Mrs. Edward M. Bolesky  
Ms. Divya N. Burl  
Mr. and Mrs. Paul C. Butka  
Crotty Family Fund  
Mr. and Mrs. Christopher J. Crowley  
Ms. Elizabeth P. Dill and  
Mr. Eric A. Enge  
Mr. and Mrs. Ralph L. Ellis  
Ms. N. Lynn Eckhart and  
Mr. Louis E. Fazen, III  
Mr. and Mrs. Michael C. Fishman  
Mr. and Mrs. Malcolm W. Foster, Jr.  
Mr. and Mrs. George H. Gay, Jr.  
Mr. and Mrs. Ebenezer R. Gay  
Mr. and Mrs. David Gracia  
Mr. and Mrs. Robert E. Guerrant  
Mr. and Mrs. Mitchell L. Hansberry  
Mr. and Mrs. Robert J. Kea  
Ms. Frances Kizer and  
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Ms. Maiken Keson-Brookes  
Ms. Janet Maney and Mr. Charles Kraus  
Ms. Anita Kupriss and  
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# 2014 Grants

The Foundation awards discretionary grants through an open, competitive process reviewed and selected by the Distribution Committee and approved by the Board of Trustees. Any 501(c)(3) nonprofit organization which meets the Foundation guidelines may submit a proposal. Participants in the Youth in Philanthropy program recommend the youth and development grant recipients.

## Arts & Culture Grant Recipients

### **Clafin Hill Music Performance Foundation, Milford, \$5,000**

*To help underwrite the Clafin Hill Symphony Orchestra (CHSO) 2014-15 performance calendar.*

### **DeCordova Sculpture Park & Museum, Lincoln, \$5,000**

*Funding will support the research, planning and implementing of two upcoming Process Gallery exhibitions: Walden Revisited, Walking Sculpture and When Sculptors Draw.*

### **Fruitlands Museums, Harvard, \$5,000**

*Funding will support the research, planning and implementing of two upcoming Process Gallery exhibitions.*

### **Medway Friends of Elders, Medway, \$1,000**

*To fund a weekly painting class for seniors in Medway.*

### **Mother Brook Arts & Community Center, Dedham, \$5,000**

*Operating costs for educational programming for the Arts Center.*

### **Museum of WWII, Natick, \$10,000**

*To support growth into new building space and increase educational opportunities for students.*

### **New Repertory Theatre, Watertown, \$10,000**

*Funding for free performances of their education outreach program, Classic Repertory Company.*

### **Plugged In Teen Band, Needham, \$5,000**

*To assist with the execution of the Public Phase of Capital Campaign.*

### **Hopkinton Center for the Arts, Hopkinton, \$7,000**

*Funds will help hire a part-time musical administrator.*

### **Music Access Group/Dedham School of Music, Dedham, \$7,000**

*Operating support for rapidly growing music instruction program.*

## Environment Grant Recipients

### **Mass Association of Conservation Commissions, Belmont, \$3,500**

*To fund training conference for MetroWest Conservation commission, staff and municipal employees.*

### **Massachusetts Audubon, Lincoln, \$9,890**

*To expand third grade science curriculums to include wildlife components.*

### **Nashua River Watershed, Groton, \$2,425**

*To increase the miles of Nashua River monitored for water quality, and to conduct a survey of invasive aquatic plants in the Nashua River and its tributaries in Harvard.*

## Family Support Grant Recipients

### **Advocates, Inc., Framingham, \$9,000**

*To hire a part-time bilingual staff person for the Autism Alliance of MetroWest (AAMW).*

### **Bethany Hill School, Framingham, \$10,000**

*To offer nutrition and exercise workshops to residents and children in the Shelters.*

### **Charles River Center, Needham, \$10,000**

*To grow and improve social recreation programs for those with developmental disabilities.*

### **COMPASS for kids, Lexington, \$5,000**

*Funding will provide families living in motels with a part-time staff person and training specialist.*

### **Employment Options, Marlborough, \$10,000**

*To place people who are unemployed, disadvantaged and/or disabled in Cleaning Options.*

### **English At Large, Woburn, \$7,500**

*To support Tutoring and Conversation Group programs.*

### **Family Access, West Newton, \$10,000**

*To support Waltham Family Project's Counseling and Consultation program.*

### **Family Promise, Natick, \$5,000**

*To help families in the Natick shelter meet Transitional Housing eligibility.*

### **Friends of the Waltham Family School, Waltham, \$6,000**

*To support Waltham Family School Interactive Literacy program.*

### **Greater Marlboro Programs, Marlborough, \$5,000**

*Grant will fund new vocational program and a new Sensory Room.*

### **Italian Home for Children, Jamaica Plain, \$5,000**

*To fund the MetroWest Recreation, Community Inclusion and Therapeutic Support Program.*

### **Jeff's Place, Framingham, \$5,000**

*Grant will ensure a licensed therapist is at every children's bereavement group session.*

### **Jewish Family and Children's Services, Waltham, \$10,000**

*To sustain support services for at-risk families of newborns.*

### **Jewish Family Services of MetroWest, Framingham, \$10,000**

*Support for the Wilson Family Assistance Reducing Achievement Gaps (RAG) Program.*

### **LVM Literacy Unlimited, Framingham, \$5,000**

*To train volunteer tutors to staff a literacy program targeting adults who never learned to read.*

*continued next page*

## 2014 Grants *continued*

**MetroWest Legal Services, Framingham, \$10,000**

*Support for the organization's work providing free legal advocacy in civil cases.*

**MetroWest Mediation Services, Framingham, \$6,500**

*To provide supervision in courts, maintain case files of mediations and train new mediators in summary process mediation.*

**Michael Carter Lisnow Respite Center, Hopkinton, \$8,000**

*Funds will provide support services scholarships to families caring for individuals with special needs.*

**Minuteman Senior Services, Bedford, \$5,000**

*Funding will pay for support workshop: Still Parenting.*

**Natick Service Council, Natick, \$10,000**

*Funding will support a case management program serving economically disadvantaged clients.*

**Neighbors Who Care, Waltham, \$10,000**

*To support programming that matches volunteer companions with elders who are either homebound or chronically ill.*

**REACH Beyond Domestic Violence, Waltham, \$10,000**

*To help fund Community-Based Advocates who support domestic violence survivors.*

**SMOC, Voices Against Violence, Framingham, \$10,000**

*Operational support for domestic violence programs in the community.*

**WATCH, Inc., Waltham, \$10,000**

*To support WATCH's English language/life skills program for immigrants.*

**Wayside Youth & Family Services, Natick, \$6,000**

*To develop and implement a college-readiness program at Wayside's Tempo program.*

### Youth Development Grants

**Advocates, Inc., Framingham, \$2,000**

*Grant will fund a photography class taught through the Our Journey for Hope Program.*

**Big Brothers Big Sisters of Central Mass/MetroWest, Framingham, \$2,000**

*To support at-risk children through individual mentoring programs.*

**Birthday Wishes, Inc., Newton, \$3,000**

*To throw birthday parties for homeless children.*

**Buddy Dog Humane Society, Inc., Sudbury, \$4,000**

*To support the Humane Society's mission of finding responsible and permanent homes for all animals.*

**Chesterbrook Community Foundation, Inc., Waltham, \$5,000**

*To support the Chesterbrook Learning Center, an afterschool tutoring and mentoring program.*

**Children's Charter, A Division of the Key Programs, Arlington, \$5,000**

*Funds will provide Latina immigrant survivors of domestic violence with a Spanish-speaking interpreter.*

**Circle of Women, Cambridge, \$2,000**

*To fund a project in Daraja, Kenya helping girls receive an education.*

**Concord Area Preschool Association, Concord, \$1,500**

*Funds will provide scholarship grants for preschool children from low-income families.*

**Families for Depression Awareness, Waltham, \$4,000**

*Funds will support the Teen Depression program.*

**Junior Achievement\*, Waltham, two grants – \$500 & \$3,000**

*Funds will support financial literacy lessons for Framingham students.*

**Let's Get Ready, Boston, \$3,000**

*Grant funds support the Wellesley/Framingham Let's Get Ready program.*

**Open Table, Inc., Concord, \$1,100**

*Funds provide 'kids bags' full of snacks and school supplies for children from low-income families.*

**Parmenter VNA & Community Care, Inc., Wayland, \$1,000**

*To develop and operate a teen grief counseling and support program.*

**Project Just Because, Inc., Hopkinton, \$3,000**

*To serve those in need of clothing, household goods, and food supplies.*

**REACH Beyond Domestic Violence, Waltham, \$2,500**

*Operational support for programs in the MetroWest communities.*

**Rediscovery at JRI, Waltham, \$500**

*To provide general operating support of programs for underserved youth.*

**Friends of Resiliency for Life, Framingham, \$5,000**

*To help fund the Academic Support Services at Framingham High School.*

**Restoration Project, Inc., Concord, \$5,000**

*Funds will help with expansion of their vocational program for adults.*

**The Children's Room, Waltham, \$5,000**

*To support the Lexington High School peer support program for teens who have experienced grief.*

**The Food Project, Lincoln, \$1,000**

*To sponsor one youth to participate in the Summer Youth Program.*

**The Nature Connection, Concord, \$2,500**

*To provide therapeutic and educational nature based programs.*

**Waltham Fields Community Farm, Waltham, \$4,400**

*Funding supports youth education programming, farm visits, and summer programs.*

**OUT MetroWest, Inc., Wellesley, \$5,000**

*Funds will help expand outreach to other groups and fund facilitators for the Umbrella group.*

## 2014 Grants *continued*

### Grants from Donor Advised Funds

Adolescent Consultation Services  
Adoption & Foster Care Mentoring  
Advocates, Inc.  
Amigos de las Americas - Colorado Chapter  
Assabet Valley Little League  
Associated Grant Makers  
Babson College  
Bear Creek Elementary School  
Beth El Temple Center  
Boston Children's Hospital  
Boston Healthcare for the Homeless  
Boys & Girls Club of Assabet Valley  
Buddy Dog Humane Society, Inc.  
CASA Project, Inc.  
Chapel Hill - Chauncy Hall School  
Chhandika, Inc.  
Congregation Dorshei Tzedek  
Conway School of Design  
Domestic Violence Services of Central Middlesex  
Emerson College  
Family Promise  
Fitchburg State College  
Foundation for MetroWest  
Friends of FIT  
From the Top  
Goodnow Library Foundation  
Greater Boulder Youth Orchestra  
GreenLight Fund  
Greyhound Friends  
HILL for Literacy  
Jeff's Place  
Jewish Family Services of Metrowest  
Johns Hopkins University  
King Philip Regional Middle School - Drama Club  
Learn to Cope  
March of Dimes  
Mass General Hospital Cancer Center  
Massachusetts Horticultural Society  
McAuliffe Regional Charter Public School  
McLean Hospital  
Mental Health Partners  
MetroWest ESL Fund  
Metrowest Free Medical Program  
Metrowest Humane Society  
MetroWest Hunger Relief Fund  
MetroWest Legal Services, Inc.  
Michael Carter Lisnow Respite Center  
Middlesex Human Service Agency, Inc. (MHSA)  
Minute Man ARC for Human Services  
Nashoba Brooks School of Concord  
Natick High School  
Neighbor Brigade  
New England Wild Flower Society  
New England Yearly Meeting of Friends  
New Repertory Theatre  
Newton South High School  
Nurturing Minds  
OUT MetroWest, Inc.  
Parlando School of Music  
PEARS Program in Education, Afterschool & Resiliency  
Pine Street Inn  
Programs for People  
REACH Beyond Domestic Violence  
RIAhouse  
Saint Mark's School  
Sherborn Playground Committee  
SNAP - Special Needs Arts Program  
Social Capital Inc.  
Southborough Community Fund  
SquashBusters  
St. Mary's Parish Center  
St. Matthew Parish  
Sterling College  
Summer Search -Boston  
Summit Middle School  
The Bates Fund  
The Center for Arts in Natick  
The Children's Hospital of Southwest Florida  
The Food Project  
The Rivers School  
The Tomorrow Fund Clinic  
The Wayside Inn  
Unitarian Universalist Society of Wellesley Hills



## 2014 Grants *continued*

United States Coast Guard Academy  
University of Massachusetts - Amherst  
University of New Hampshire  
VIM Berkshires - Volunteers in Medicine  
Walnut Hill School  
Washington College  
Wayside Youth & Family Support Network  
Wellesley Free Library  
Wellesley Scholarship Foundation  
Weston Drama Workshop  
Women of Means  
Worcester Polytechnic Institute

### **MetroWest Hunger Relief Fund Grants**

A Place to Turn  
Acton Community Supper & Food Pantry  
Ashland Emergency Fund  
Celebration International Church Food Pantry  
Cooperative Elder Services, Inc.  
Daily Bread Food Pantry  
Dedham Food Pantry  
Friends of FIT  
Gaining Ground, Inc.  
Grandma's Pantry  
Holliston Pantry Shelf  
HOPE Worldwide New England, Inc.  
Hudson Community Food Pantry  
Jewish Family and Children's Services  
Jewish Family Services of Metrowest  
Land's Sake  
Lexington Interfaith Outreach Food Pantry, Inc.  
Lucy & Joe's Food Pantry for Frail Elders  
Maynard Food Pantry  
Medfield Food Cupboard  
Medway Food Pantry / Medway Housing Authority  
Medway Village Food Pantry  
Middlesex Human Service Agency, Inc. (MHSA)  
Millis Ecumenical Food Pantry  
Minuteman Senior Services  
Mt. Calvary Community Supper  
Natick Service Council, Inc.  
Needham Community Council  
Needham Community Farm, Inc.  
Open Table, Inc.

Parmenter VNA & Community Care, Inc.  
Pierce's Pantry  
Project Just Because, Inc.  
Sacred Heart Church Food Pantry / Waltham  
Salvation Army - Milford Corps  
Salvation Army - Waltham Corps  
Salvation Army / Framingham Food Pantry  
Springwell, Inc.  
St. Bridget's Food Pantry  
Stow Food Pantry  
Sudbury Community Food Pantry  
United Parishes of Southborough Food Pantry  
United Way of Tri-County  
Walpole Community Food Pantry  
Waltham Fields Community Farm  
Wellesley Food Pantry  
Westborough Food Pantry  
Westwood Council on Aging

# 2014 Financial Statements

## Statement of Financial Position

	2014	2013
ASSETS:		
Cash and cash equivalents	\$ 525,066	\$ 477,464
Investments	13,436,824	11,967,073
Unconditional promises to give	918,758	1,096,979
Property and equipment – net	29,077	31,724
Prepaid expenses and other assets	11,602	8,584
TOTAL ASSETS	<u>\$ 14,921,327</u>	<u>\$ 13,581,824</u>
LIABILITIES:		
Accounts payable and accrued expenses	\$ 2,111	\$ 5,949
Grants payable	17,500	72,944
Agency endowment funds	615,365	607,913
TOTAL LIABILITIES	<u>634,976</u>	<u>685,913</u>
NET ASSETS:		
Unrestricted	\$ 9,800,249	\$ 8,071,250
Temporarily restricted	2,859,467	3,198,026
Permanently restricted	1,626,635	1,626,635
TOTAL NET ASSETS	<u>14,286,351</u>	<u>12,895,911</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$ 14,921,327</u>	<u>\$ 13,581,824</u>

## Statement of Activities

	2014	2013
SUPPORT AND REVENUE:		
Contributions, grants and gifts	\$ 2,701,308	\$ 2,040,249
Investment income	334,908	951,177
Program fees	(9,215)	6,183
Special events	325,086	152,130
Net assets released from restriction	–	–
TOTAL SUPPORT AND REVENUE	<u>\$ 3,352,087</u>	<u>\$ 3,149,839</u>
EXPENSES:		
Grantmaking and other program expenses	\$ 1,452,651	\$ 1,161,748
Management and general	248,364	200,859
Fundraising and development	260,632	160,078
TOTAL EXPENSES	<u>1,961,647</u>	<u>1,522,685</u>
CHANGE IN NET ASSETS	1,390,440	1,627,154
ASSETS AT BEGINNING OF YEAR	12,895,911	11,268,757
ASSETS AT END OF YEAR	<u>\$ 14,286,351</u>	<u>\$ 12,895,911</u>

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The Foundation for MetroWest connects philanthropic opportunity with demonstrated need in MetroWest. We promote philanthropy in the region, help donors maximize the impact of their local giving, serve as a resource for local nonprofit organizations and enhance the quality of life for all of our citizens.



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