

# 2010 Annual Report



FOUNDATION FOR METROWEST

**The cities and towns of MetroWest are a magnet for families.** Whether moving from Boston to take advantage of tightly-knit communities, strong school systems, and a suburban life style, or emigrating from countries abroad in search of new opportunities, MetroWest has much to offer. The region is rich in history, abundant in natural beauty, and imbued with a strong tradition of philanthropy and civic engagement on the part of its citizens. From the time of the first settlements in the 1700s, the people of MetroWest have given generously to support libraries, schools, and cultural institutions; to protect and preserve the natural environment; and to help those in need. In doing so, they have given us a great gift: wonderful communities in which to live and raise our families, where we can feel safe and at home.

It is now our responsibility to continue this tradition, and to do what we can to support our community for future generations. In a world filled with complex and challenging issues, it is easy to overlook the problems we face in our own backyard and to direct our philanthropic resources elsewhere. Indeed, as a global community, it is important that we do so. But we must not forget the challenges at home. Homelessness and hunger; rising costs for education, healthcare, and housing; and threats to our rivers, lakes, land, and wildlife are ever present and ever growing.

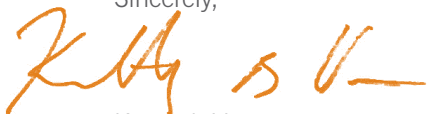
As the community foundation for MetroWest, the Foundation is committed to addressing these issues throughout the region. It is our responsibility to make those of us who live in these communities aware of the needs and challenges that exist among us, and to facilitate the philanthropic process for individuals and families who wish to help.

This past year has been a busy one for the Foundation. We launched a new education fund with a forum on Science, Technology, Engineering, and Math (STEM) education which featured Paul Reville, the Massachusetts Secretary of Education, granted \$575,000 to local organizations, and worked to build the capacity of organizations throughout the region by offering a series of skills trainings and board development events. Making an impact with more than just funds is not just a goal, but how we think and act each and every day.

We stand ready to assist you by connecting you to organizations working for causes you care about, by helping you to teach your children the value of civic involvement, and by guiding you through the philanthropic process as you plan your own legacy.

We are honored to be your partner in philanthropy and look forward to working together in the years to come.

Sincerely,



Kenneth Vona  
Chair, Board of Trustees



Judith Salerno  
Executive Director

# The Needs of MetroWest

Commuting home from the City of Boston on Route 9, 90, or 93, many people believe they are leaving the troubles of an urban environment behind. Those same people are often surprised to find out that their towns are homes to food pantries, the unemployed, and underemployed – many of whom are at risk of hunger, homelessness, and domestic violence.

Poverty has no geographic boundaries in Massachusetts and recent studies by the Brookings Institution and data compiled by the Foundation for MetroWest have shown what many of us have known for some time – poverty is not just an urban issue. The challenges that families living in poverty face are an issue that the entire Commonwealth of Massachusetts must address, but suburban communities and their nonprofits are now facing a unique set of challenges.

A few statistics:

- 13,435 school-aged children in MetroWest are low-income – 12% of the total school population.
- One-in-four students in the region have a learning disability.
- While they have not increased, unemployment rates have been stagnant in the region for more than a year.
- The population of people over 60 in MetroWest is growing faster than the state average. By 2020, it is projected to be 24.6% greater than in 2000.

These are just a few findings from the Foundation's recent needs assessment. Throughout 2010, the Foundation worked with a consulting team to develop a set of indicators that measure, monitor, and express the needs existing in the region. On our website you can find the results of our work and will see information on a variety of issues including poverty, seniors, youth risk behaviors, and immigrants.

This data is just the beginning of a long-term project, which we plan to use to help better tell the story of the region to potential funders, educate board and committee members, and provide as a resource to the community. To learn more, including how you can get more involved, please contact the Foundation.

# Funds of the Foundation (as of December 31, 2010)

## Donor Advised Funds

*Provide grants based on regular advice by the donors.*

Anson-Bass-Charron Fund  
Herbert and Esther Atkinson Fund  
Carls Fund  
Ciesielski Fund  
Cohen-Gertz Family Fund  
Bea and Woolsey Conover Fund  
DJ's Field Fund  
Dover Church Youth Fund  
English Family Fund  
Jacqueline Gannon Fund  
Michael Gannon Fund  
Sean Gannon Fund  
Garry and Elaine Holmes Fund  
The Julia Fund  
Juniper Fund  
Kaiyana Fund  
James Jay Lavoie Memorial Fund  
The Lillian Fund  
Kelly McClintock and  
Bonnie Mineo Fund  
Mugford Family Fund  
Karen Owczarek Memorial Fund  
Pike Family Fund  
Poitras Memorial Fund  
James W. and Patricia T. Poitras Fund  
Louis Rosenblum Fund  
Michelle and Richard Rosmarin Fund  
Sherborn Fund  
Gillian Tara Shor Fund  
Nathalie and John Thompson  
Family Fund  
The Thompson Fund  
The Tower Fund  
Trustees and Advisors Fund

## Designated Funds

*Support specified agencies and programs.*

ANP Blackstone Restoration Fund  
Ashland Town Emergency Fund  
Concord Common Weal Fund  
Forever Fund  
Framingham Adult ESL PLUS Fund  
Maynard Education Foundation Fund

## Giving Area Funds

*Support discretionary grants to organizations in named areas.*

MetroWest Fund for Arts & Culture  
MetroWest Fund for Education  
MetroWest Fund for the Environment  
MetroWest Fund for Family Support  
MetroWest Fund for Youth Development

## Field of Interest Funds

*Support a variety of agencies and programs with the goal of addressing specific concerns.*

Deborah Blumer Fund for  
Civic Engagement  
Foundation for MetroWest Youth in  
Philanthropy Endowment Fund  
Jackson Youth and Community Fund  
Metrowest Watershed Preservation Fund  
Nyanza Fund  
Path in the Woods Fund  
Ernestine and Josephine Sigmund Fund  
Sudbury Sportsman's Fund  
Mary J. Vrabel Fund  
The Fund for Wellesley  
Wilson Family Fund

## Scholarship Funds

*Support MetroWest students continuing their education.*

Lewis Clapp Memorial Fund  
Charles and Virginia Millett Gately  
Scholarship Fund  
Edward L. Riley Memorial  
Scholarship Fund  
Mary June Nylander Souza  
Scholarship Fund  
Technology Leadership Legacy  
Scholarship Fund  
Tiberio Natick High School Fund

## Nonprofit Agency Funds

*Support the operations and programs of specific agencies.*

ACS Fund for the Future  
Bridge of Central Massachusetts Fund  
Charles River Center Endowment Fund  
Community Therapeutic Day School  
Endowment Fund  
Danforth Museum of Art Fund  
Discovery Museums Fund  
Framingham Adult ESL Program Fund  
Garden in the Woods Fund  
Land's Sake Endowment Fund  
Learning Center for Deaf Children Fund  
Maynard Community Chest Endowment  
Fund  
Medway Foundation for Education Fund  
MetroWest YMCA Fund  
Mildred B. Turenne Framingham Civic  
League Fund  
United Way of Tri-County Fund

# 2010 Donors

## Founders (\$5,000 and above)

Mr. and Mrs. Woolsey S. Conover  
The English Family Fund  
Ms. Davis C. Greene  
Mr. and Mrs. Garry R. Holmes  
Mr. and Mrs. Steven Lesser  
Mr. and Mrs. David Murphy  
Mr. and Mrs. John J. O'Neil, III  
Mr. and Mrs. John Pattillo  
Mr. and Mrs. James W. Poitras  
Mr. and Mrs. Robert D. Rands  
Mr. and Mrs. Kenneth Vona

## Patrons (\$1,000 to \$4,999)

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James G. & Carolyn Birmingham  
Foundation  
Mr. and Mrs. Jacob F. Brown, II  
Dorothy F. Thorne Foundation  
Mr. and Mrs. Michael Eisenson  
Ms. Virginia Ferko and Mr. Mark Cohen  
Mr. and Mrs. Dennis Goldstein  
The Elephant Walk Restaurant Group, Inc.  
Mr. and Mrs. John R. Heerwagen  
Mr. and Mrs. Jonathan Kelly  
Mr. and Mrs. Philip H. Perelmutter  
Mr. and Mrs. David B. Perini  
Mr. and Mrs. Maurice Samuels  
Mr. and Mrs. John Schwarz  
Mr. and Mrs. Edward L. Shapiro  
Mr. and Mrs. Michael Simches  
Ms. Andrea Sussman and  
Mr. Andrew Troop  
Mr. and Mrs. Edward D. Tarlow  
Ms. Kathan Tracy  
Mr. and Mrs. Thomas S. Ward  
Mr. and Mrs. Holyoke L. Whitney  
Ms. Jane Williamson and  
Mr. Stephen Winthrop

## Supporters (\$250 To \$999)

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Anonymous  
Anstiss and Company, P.C.  
Mr. Charles Beauchain  
Mr. and Mrs. Don B. Blenko, Jr.  
Mr. and Mrs. Edward P. Bousa  
Mr. David Capobianco  
Mr. and Mrs. James F. Carlin  
Ms. Frances H. Clark and  
Mr. Bernie Hughes

Mr. and Mrs. George Colony  
Mr. and Mrs. Bruce A. Epstein  
Mr. and Mrs. Thomas Fay  
The Fenn School  
Dr. and Mrs. Steven Finkel  
Mr. and Mrs. Charles Gadbois  
Ms. Madeleine Grant  
The Grant and Lara Gund Foundation  
Ms. Donna Hale  
Mr. and Mrs. Robert Hockett  
Ms. Joanna Kjellman  
Ms. Christine Kondoleon and Mr.  
Frederic Wittmann  
Mr. and Mrs. Steven Koppel  
Ms. Laurie Krigman and  
Mr. Nate Weinsaft  
Ms. Jacquelyn A. Lentz and  
Mr. Andrew J. Falender  
Mr. and Mrs. Dennis R. Lombardo  
Ms. Bonnie Mineo and  
Mr. Kelly McClintock  
Mr. and Mrs. David P. Morgan  
Mr. and Mrs. Robert A. Mulligan  
Mr. Stuart Needels  
Mr. and Mrs. Frederick M. Pryor  
Richards Barry Joyce & Partners  
Mr. and Mrs. Stanley Shelton  
Mr. and Mrs. David M. Shuman  
Mr. and Mrs. Michael Sorkin  
Mr. and Mrs. Michael P. Stansky  
Mr. and Mrs. John Steiger  
Mr. Rick Stockwood  
Mr. and Mrs. John L. Thompson  
Mr. and Mrs. Jonathan Uhrig  
Mr. and Mrs. Robert A. Vigoda

## Friends (up To \$249)

Anonymous (2)  
Mr. and Mrs. Ronald W. Arsenault  
Dr. and Mrs. Karl T. Benedict, Jr.  
Cahners & Donahue Associates, LLC  
Mr. and Mrs. Dale Casto  
Ms. Carla C. Cataldo and  
Mr. Jeffrey Ritter  
Mr. Craig S. Cerretani  
Mr. and Mrs. Martin D. Cohen  
Ms. Marcia Cooper and  
Mr. Jeffrey Rosenberg  
Mr. and Mrs. Brian Cuddy  
Mr. and Mrs. William Curtin  
Mr. and Mrs. Richard H. Davison  
Ms. Julie Dobrow and  
Mr. Lawrence J. Vale

Ms. Barbara Fay and Mr. Dale Edmunds  
Ms. Stefanie Fournier  
Ms. Leslie Githens and  
Mr. Randy Gruber  
Mr. and Mrs. Stephen Gray  
Mr. John H. Greendale, Sr.  
Mr. and Mrs. Michael P. Healy  
Ms. Joan M. Holmes  
Ms. Diana Humphrey  
Ms. Maggie Hunt  
Dr. and Mrs. Joe Jankowski  
Ms. Sandy Joseph  
Mr. and Mrs. Richard Lansing  
Ms. Michele Levy  
Ms. Cathy Livingston  
Ms. Roxanne Lyman  
Mr. and Mrs. Roger D. Mackay  
Mr. and Mrs. Brendan Mahoney  
Mr. and Mrs. Richard P. Mandel  
Mr. and Mrs. James Mannix  
Mr. and Mrs. Richard Martino  
Mr. and Mrs. Matthew Megargel  
Mr. and Mrs. Lou Metzger  
Ms. Susan B. Neckes  
Mr. and Mrs. John Newton  
Mr. and Mrs. Robert A. O'Neil, Jr.  
Dr. and Mrs. Carl J. Perlmutter  
Mr. Robert A. Perry  
Plugged In Teen Band Program  
Ms. Judith I. Riegelhaupt  
Mr. and Mrs. Clifford Robinson  
Mr. and Mrs. John L. Rosenheim  
Ms. Marisa Rowe  
Ms. Roslynn Rubin  
Ms. Carolyn Schwarz and  
Mr. Paul Grotevant  
Mr. Stephen Schwarz  
Mr. and Mrs. Burgess P. Standley  
Mr. and Mrs. Brian Stewart  
Ms. Lonnie Swarz  
Ms. Anna Thorpe  
Mr. and Mrs. Michael Thonis  
Ms. Terri Tsagaris and  
Mr. Wayne Bennett  
Mr. and Mrs. Kenneth J. Vacovec  
Mr. and Mrs. Jon Yates

# 2010 Gifts to Funds

## **Capacity Building Campaign Fund**

Mr. Robert B. Brack and  
Ms. Janet Bailey  
Ramsey McCluskey Family  
Foundation  
Ms. Margaret A. Ramsey and  
Mr. John M. McCluskey  
The Rands Foundation  
Mr. and Mrs. Kenneth Vona

## **Ciesielski Fund**

Mr. Stan Ciesielski

## **Deborah Blumer Fund for Civic Engagement**

Bose Foundation, Inc.  
Mr. and Mrs. George  
Clattenburg  
Mr. and Mrs. Michael Dineen  
Framingham Co-operative  
Bank Charitable  
Foundation  
Ms. Anne Murphy  
Mr. and Mrs. Martin Ring  
Mr. Frank Volpe  
Ms. Ruth Volpe  
Mr. and Mrs. Joel Winett

## **Edward L. Riley Scholarship Fund**

Ms. Dorothy Novak

## **Framingham Adult ESL PLUS Fund**

Boston Private Bank & Trust  
Company  
Mr. and Mrs. Herb Chasan  
Citigroup Payment Services  
Mr. and Mrs. John T.  
Diatelevi  
Mr. Martin Estner

Mr. Curtis A. Feldman  
Framingham Adult ESL  
Program Fund  
Ms. Lee Ann Friedman  
Ms. Maureen J. Harrod  
Mr. Steven A. Hiersche  
Ms. Helen Lemoine  
Mr. and Mrs. James M.  
Lynch

Mr. Steven Rathmill  
TJX Companies, Inc.  
Ms. Mary Martha Tonra  
St. Vincent Hospital/  
MetroWest  
Medical Center  
Ms. Constance S. Wright

## **Garry and Elaine Holmes Charitable Fund**

Mr. and Mrs. Garry R.  
Holmes

## **Juniper Fund**

540 Harrison Avenue Realty  
Trust  
Anonymous (2)  
Ms. Hope Aldrich  
Ms. Irene Nunez De Chavez  
and Mr. Alejandro Chavez

Mr. Michael M. Collmer  
Ms. Christy Costello  
Mr. Robert Curtis

Mr. Ed Deery  
Mr. Michael V. Dunn  
Mr. Garrett Eastman  
Mr. Stephan Edwards  
Mr. Jonathan Furlong  
Google Matching Gifts  
Program (2)  
Mr. and Mrs. Allan Hartley  
Mr. Alexander B. Hay

Ms. Pamela Henrikson  
Ms. Anne Hildreth and  
Mr. Edward Potters  
Dr. Carole Berotte Joseph  
Mr. Gregory Kaye  
Mr. John J. Kriger  
Ms. Kimberly Kost  
Mr. and Mrs. Josh Launer  
Mr. Joshua Knox  
Massbay Community College  
Foundation  
Mr. Kevin Meserve  
Mr. Kevin Minor  
Mr. Lawrence Nannis  
Mr. and Mrs. Timothy  
O'Connor

Ms. Betsy Friday Prouty  
Rodman & Rodman, P.C.  
Ms. Cristina B. Santamaria  
Mr. Benjamin Smith  
Mr. Kurt G. Stangl  
Ms. Jennifer Sullivan  
Mr. Scott Thorpe  
Ms. Elizabeth Walston  
Wellesley Firefighters Local  
1795

## **Karen Owczarek Memorial Fund**

Mr. and Mrs. Robert E.  
Hefferman

## **Medway Foundation for Education**

Medway Foundation for  
Education  
Patriot Real Estate Inc.

## **MetroWest Fund for Families**

Mr. and Mrs. Tobey Choate  
Mr. and Mrs. Anthony  
Salerno

## **MetroWest Fund for Education**

Mr. Richard Greene

## **MetroWest Fund for the Environment**

Mr. and Mrs. Anthony  
Salerno

## **Path in the Woods Fund**

The Path in the Woods  
Foundation

## **Sarah Clayes House**

Col. and Mrs. Bruce D.  
Babcock

## **The Fund for Wellesley**

Ms. Marlene Allen  
Ms. Angelika E. Angino  
Dr. Heidi Angle and  
Mr. Richard Angle  
Ms. Amy Axelrod and  
Mr. Jeff Struzenski  
Ms. Katherine L. Babson, Jr.  
Mr. and Mrs. Karl M.  
Baumann  
Ms. Susan Berry and  
Mr. Brian Moynihan  
Mr. and Mrs. Steven Buller  
Mr. and Mrs. Brian Conroy  
Mr. and Mrs. William J.  
Corkhill, Jr.  
Mr. and Mrs. Robert Croce  
Mr. and Mrs. Louis Crosier  
Ms. Amy Davis and Mr.  
Frank Dunau

The John Doran Family Foundation  
 Mr. and Mrs. Bruce A. Epstein  
 Ms. Virginia Ferko and Mr. Mark Cohen  
 Mr. and Mrs. Robert Hockett  
 Ms. Elizabeth Hunnewell  
 Ms. Susan Hurwitz and Mr. Miguel Lessing  
 Mr. and Mrs. John W. Kaufmann  
 Mr. and Mrs. Morris W. Kellogg  
 Mr. and Mrs. Michael Kemp  
 Mr. and Mrs. Stephen Lyle  
 Mr. and Mrs. Peiman Mahdavi  
 Mr. and Mrs. Gregory Mills  
 Mr. and Mrs. Christopher Milton  
 Ms. Christine Oliver and Mr. Robert Hale  
 Mr. and Mrs. Tony Parker  
 Mr. and Mrs. John Pattillo  
 Mr. and Mrs. Thomas Peisch  
 Mr. and Mrs. John Power  
 Mr. and Mrs. Stan Pratt  
 Mr. and Mrs. Richard B. Rosmarin  
 Mr. and Mrs. Anthony Salerno  
 Mr. and Mrs. Kitt Sawitsky  
 Mr. and Mrs. John Schwarz  
 Ms. Barbara Searle  
 Mr. and Mrs. Gerald Slavet  
 Mr. and Ms. Gary Smith  
 Mr. and Mrs. Thomas Snyder  
 Mr. and Mrs. James Stokes  
 Ms. Kathan Tracy  
 Ms. Terri Tsagaris and Mr. Wayne Bennett  
 Mr. and Mrs. William L. Whitney  
 Wellesley Bank

### The Lillian Fund

Mr. and Mrs. Arthur Eisenberg  
 Mr. Harvey M. Eisenberg  
 Ms. Davida Fox-Melanson and Mr. Leo G. Melanson  
 Mr. and Mrs. Kenneth F. Kames

### Youth in Philanthropy Operating Fund

Anonymous  
 Mr. and Mrs. Arthur Brisbane  
 Ms. Joanne Casper and Mr. Wendell Colson  
 Ms. Elizabeth S. Chec  
 Mr. and Mrs. Beau Coash  
 Ms. Leslie Damon and Mr. Richard S. Noone, Jr.  
 Mr. and Mrs. Carl A. Geyer  
 Mr. and Mrs. Garry Holmes  
 Mr. and Mrs. John Lawrence, Jr.  
 The Lost and Foundation, Inc.  
 Mr. and Mrs. Robert Place  
 Mr. and Mrs. Scott Raabe  
 Ms. Deb Shapiro and Ms. Lisa Weissmann  
 Mr. and Mrs. Richard Vancil

### Event Sponsorships

Middlesex Savings Bank  
 Charitable Foundation

## 2010 Grants

The Foundation awards discretionary grants through an open, competitive process reviewed and selected by the Distribution Committee. Any 501(c)(3) nonprofit organization which meets the Foundation guidelines may submit a proposal. Participants in the Youth in Philanthropy program recommend the youth and community grant recipients.

### Family Support Grants

- Advocates, Inc., \$5,000** *To fund the Advocacy, Benefits, & Legal Services staff person at their Outpatient Clinic in Marlborough, MA.*
- A Place to Turn, \$5,000** *To support the "Eat Fresh" initiative which provides nutrition-rich food in the emergency food pantry*
- Communities for Restorative Justice, \$5,000** *To prepare and present a protocol to respond to cyber-bullying in middle and high schools.*
- Cooperative Elder Services, Inc., \$5,000** *To provide temporary financial assistance to elders in need of immediate health care services.*
- Employment Options, Inc., \$5,000** *To fund a Parent Peer Specialist to provide support and services for parents with mental illness.*
- Framingham Adult ESL Program Fund, \$4,500** *To fund an evening Citizenship Preparation class.*
- Framingham Court Mediation Services, \$2,000** *To provide trained volunteer mediators for all small claims sessions in MetroWest courts.*
- Greater Waltham Arc, \$5,000** *For a community-based pilot program providing respite time for families and caregivers of individuals with disabilities.*
- Household Goods Recycling of Massachusetts, \$5,000** *To procure a consistent supply of mattresses/box springs and dining tables from regional warehouses.*
- MetroWest Outreach Connection Inc., \$2,500** *To assist low-income families and individuals at risk of losing their homes and those seeking permanent housing.*
- Natick Service Council, Inc., \$5,000** *To provide behavioral health evaluation and treatment to low-income residents who exhibit symptoms of untreated depression, anxiety, and alcohol disorders.*
- REACH Beyond Domestic Violence, \$5,000** *For their work preventing domestic violence through REACH's Community Based Prevention and Advocacy Program.*
- WATCH, Inc., \$5,000** *For the Breaking Barriers program offering English classes and tutoring, resource connection, and leadership development to low-income immigrants.*

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**Wayside Youth & Family Support Network, \$2,000** *To fund the position of a part-time Career Specialist at the Tempo Young Adult Resource Center.*

## Arts & Culture Grants

**Commonwealth Ballet Company, Inc., \$2,500** *To aid in funding performances of a dance concert entitled "A Small Thing, Lost."*

**Danforth Museum of Art, \$2,500** *To fund "First Sunday Drop into Art" events providing free admission, gallery activities, and creative studio workshops.*

**The Discovery Museums, \$3,000** *To fund collaborations with the Deaf and Hard of Hearing Program at Children's Hospital in Waltham and the Autism Alliance of MetroWest.*

**Drinking Gourd Project, \$2,000** *To install and engrave stone benches in Walden Woods to mark the location of the home sites of former slaves.*

**Enter Stage Left Theater, \$5,200** *To support the first year of a part-time administrative assistant.*

**Framingham History Center, \$2,500** *To support a Leadership Challenge grant.*

**Hudson Area Arts Alliance, \$4,000** *To support the development and implementation of a strategic plan.*

**Reagle Players, \$2,500** *To support their "It's Christmas Time" show.*

**The Center for Arts in Natick, \$3,000** *To expand programming to include presentations of feature, family, and independent films from local and national filmmakers.*

## Environmental Grants

**Gore Place Society, \$5,000** *To create self-guided, multi-media outdoor tours at Gore Place.*

**Land's Sake, \$5,000** *To convene MetroWest organizations and individuals to build relationships and develop specific programs to engage youth in environmental education.*

**Massachusetts Audubon Society, \$3,100** *To fund the ALLIES program at Stapleton Elementary School in Framingham.*

**Organization for the Assabet River, \$5,000** *To engage new communities and rebrand OAR to reflect the addition of the Sudbury and Concord rivers to OAR's mission.*

## Youth & Community Grants

**Big Brothers Big Sisters of MetroWest, \$2,500** *To support mentoring programs for MetroWest youth.*

**Birthday Wishes, Inc, \$1,500** *To fund birthday parties for homeless children in shelters.*

**Boys and Girls Clubs of Metrowest, Inc, \$2,000** *To expand the Torch and Keystone Clubs - teen leadership programs.*

**Chesterbrook Community Foundation, \$5,000** *For operating and capacity building expenses.*

**Children's Charter, \$1,750** *To train new foster families to help behaviorally challenging children.*

**Decibels Foundation, \$1,000** *To fund the development and implementation of a workshop on "Unilateral Hearing Loss in Children."*

**Easter Seals Massachusetts, \$3,000** *To support a summer camp leadership program which integrates youth with and without disabilities.*

**Esperanza Academy, \$1,000** *To further develop and implement the theater program to give all girls the opportunity to participate.*

**Gaining Ground, Inc, \$500** *To purchase equipment and supplies for the maple syrup 'finishing' process in the new Sugar House.*

**Greater Waltham ARC, \$2,500** *For the School to Work Transitions Program for middle and high school students with developmental disabilities.*

**Greyhound Friends, \$500** *To help with medical expenses for incoming greyhounds that are rescued from racing.*

**Growing Places Garden Project, \$1,500** *To enroll families in the raised bed garden program.*

**John Andrew Mazie Memorial Foundation, \$1,750** *To support a greater number of students participating in the program.*

**Minute Man ARC for Human Services, \$2,500** *To support programs that help people with developmental and intellectual disabilities.*

**More Than Words, \$5,000** *To support the Transitions Program.*

**National Center on Family Homelessness, \$2,000** *To support shelters in the MetroWest area.*

**Open Table, Inc., \$500** *To fund the 'Kid's Bags' program providing families with healthy, nutritious food items school lunch.*

**Operation Outreach – USA, \$1,000** *To provide literacy and character education program to students at Avery Elementary school in Dedham.*

**Parmenter VNA & Community Care, \$1,100** *To support the Heart Play Program.*

**Partners in Health, \$2,000** *For Haitian Earthquake Relief*

**Resiliency for Life, \$7,000** *To support their Academic Intervention program.*

**Samaritans Inc., \$3,000** *To allow youth leaders to deliver 24-hour Befriending services and train MetroWest community members to identify and intervene with young people at risk for suicide.*

**SquashBusters, \$1,500** *To support the summer component of their educational after-school program.*

**The Community School, Inc, \$3,000** *To help defray the costs of preschool care for several children in need at the school.*



The Michael Carter Lisnow Respite Center, \$3,500 To support a scholarship fund for respite care for low income children with significant disabilities.

## Grants from Donor Advised Funds

A Place to Turn  
Acton Food Pantry  
Adolescent Consultation Services  
Advocates, Inc.  
Ashland Emergency Fund  
Assabet Valley Little League  
Babson College  
Bear Creek Elementary School  
Boston Harbor Island Alliance  
Boston University - WBUR 90.9  
Celebration International Church Food Pantry  
Chabad Center of Natick, Inc.  
Chapel Hill - Chauncy Hall School  
Charles River ARC  
Charles River Watershed Association  
City of Marlborough Emergency Support  
Community Therapeutic Day School  
Congregation Dorshei Tzedek  
Cornerstone Forum of the Pilgrim Church  
Daily Bread Food Pantry  
Danforth Museum of Art  
Dedham Food Pantry  
First Parish Wayland  
Foundation for MetroWest  
Framingham Adult ESL Program Fund  
Framingham High School  
Friends of the Milford Upper Charles Trail  
Gaining Ground, Inc.  
Grandma's Pantry  
Grassroot Soccer  
Greyhound Friends  
Heifer Project International, Inc.  
Holliston Pantry Shelf  
HOPE Worldwide New England, Inc.  
Hudson Food Pantry  
Impact on Education  
J.F. & C.S. Family Table  
Jewish Family Service of Metrowest  
Land's Sake  
Lexington Food Pantry  
Loaves & Fishes  
Lucy & Joe's Food Pantry for Frail Elders  
Lucy MacKenzie Humane Society  
Marlborough Community Services, Inc.  
Maynard Food Pantry  
Medfield Food Cupboard  
Medway Food Pantry / Medway Housing Authority  
Medway Village Food Pantry  
MetroWest Interfaith Hospitality Network

MetroWest YMCA Hopkinton Branch  
Middlesex Human Service Agency, Inc.  
Millis Ecumenical Food Pantry  
Minute Man ARC for Human Services  
Natick High School  
Natick Service Council, Inc.  
Needham Community Council  
New England Forestry Foundation  
New England Wild Flower Society  
Open Table, Inc.  
Pan-Massachusetts Challenge  
Partners in Health  
Programs for People  
Project Bread - Walk for Hunger  
Project Just Because, Inc.  
Rennie Center for Education Research & Policy  
Rocky Mountain Center for the Musical Arts  
Rural Land Foundation  
Sacred Heart Church Food Pantry / Waltham  
Salvation Army - Waltham Corps  
Salvation Army/Framingham Food Pantry  
School of the Museum of Fine Arts  
Sherborn Community Center Foundation  
SMOC Elderly Nutrition Program  
SOAR 55  
St. Anne Parish  
St. Bridget's Food Pantry  
St. Mary's Parish Center  
St. Mary's Women and Children's Center  
Stow Food Pantry  
Sudbury Community Food Pantry  
The Bates Fund  
The Center for Arts in Natick  
The Discovery Museums  
The Jimmy Fund  
The Learning Center for the Deaf  
The Pilgrim Church  
The Rivers School  
Thompson Island Outward Bound Education Center  
Thompson School PTO  
United Parishes of Southborough Food Pantry  
United Way of Tri-County  
University of Massachusetts - Amherst  
Walpole Community Food Pantry  
Waltham Fields Community Farm  
Wayside Youth & Family Support Network  
Wellesley A Better Chance Program, Inc.  
Wellesley Food Pantry  
Wellesley Hills Junior Woman's Club, Inc.  
Westborough Food Pantry  
Westfield State College  
Westwood Council on Aging  
Women of Means

# 2010 Financial Statements

## Statement of Financial Position

	2010	2009
ASSETS:		
Cash and cash equivalents	\$ 378,055	\$ 797,531
Investments	8,619,095	7,976,250
Unconditional promises to give	217,505	103,187
Property and equipment – net	37,891	30,318
Prepaid expenses and other assets	10,128	7,894
TOTAL ASSETS	<u>\$ 9,262,674</u>	<u>\$ 8,915,180</u>
LIABILITIES:		
Accounts payable and accrued expenses	\$ 18,018	\$ 13,454
Grants payable	32,430	1,000
Fiscal sponsorship funds	4,254	4,404
Capital lease	14,680	–
Agency endowment funds	568,224	528,231
TOTAL LIABILITIES	<u>\$ 637,606</u>	<u>\$ 547,089</u>
NET ASSETS:		
Unrestricted	\$ 3,780,633	\$ 3,613,435
Temporarily restricted	2,730,727	2,642,723
Permanently restricted	2,113,708	2,111,933
TOTAL NET ASSETS	<u>8,625,068</u>	<u>8,368,091</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$ 9,262,674</u>	<u>\$ 8,915,180</u>

## Statement of Activities

	2010	2009
SUPPORT AND REVENUE:		
Contributions, grants and gifts	\$ 759,235	\$ 690,766
Investment income (loss)	713,215	1,116,028
Program fees	87,179	81,664
Loss on disposal of property and equipment	(1,783)	–
Net assets released from restriction	–	–
TOTAL SUPPORT AND REVENUE	<u>\$ 1,557,846</u>	<u>\$ 1,888,458</u>
EXPENSES:		
Grantmaking and other program expenses	\$ 956,942	\$ 818,357
Management and general	201,947	220,720
Fundraising and development	141,980	194,487
TOTAL EXPENSES	<u>\$ 1,300,869</u>	<u>\$ 1,233,564</u>
CHANGE IN NET ASSETS	\$ 256,977	\$ 654,894
ASSETS AT BEGINNING OF YEAR	<u>\$ 8,368,091</u>	<u>\$ 7,713,197</u>
ASSETS AT END OF YEAR	<u>\$ 8,625,068</u>	<u>\$ 8,368,091</u>

## Board of Trustees

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Amy Axelrod, *Development Officer*

Anna Brennan-Curry, *Manager of Communications & Community Relations*

Mary Crowley, *Office Operations*

Renée Curtin, *Development Officer*

Cori Rosenberg, *Development Assistant*

Jennifer Ubaldino, *Youth in Philanthropy Coordinator*

## Our Mission

The Foundation for MetroWest connects philanthropic opportunity with demonstrated need in Metrowest.

We promote philanthropy in the region, help donors maximize the impact of their local giving, serve as a resource for local nonprofit organizations and enhance the quality of life for all of our citizens.



FOUNDATION FOR METROWEST

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