

# 2013 Annual Report



FOUNDATION FOR METROWEST

It is our great pleasure to share with you this year's Foundation for MetroWest Annual Report. Thanks to your generosity, in 2013 we were able to distribute nearly one million dollars in support of nonprofit organizations throughout our community.

Next year, we will celebrate the 20th anniversary of the Foundation. We are thrilled to share that our organization continues to evolve in order to meet our founder's vision to serve as a resource, leader, and catalyst for philanthropy in MetroWest. As your community foundation, we have focused our energies on strengthening nonprofits and supporting generous donors who join us in our commitment to making a difference here in MetroWest, the place we call home.

In 2013, we saw tremendous growth in our Town Funds. Our first Town Fund, the Fund for Wellesley, was created in 2008, and to date, has raised over one million dollars, exceeding its initial fundraising goal. It has also granted over \$150,000 to organizations in the town to address community building, youth support, elder support, and other needs. The Foundation is now working to support the new Community Endowment of Lexington and beginning to build a Town Fund in Southborough.

Last fall, we had a very successful Community Leadership Breakfast that raised over \$155,000 in support of the work of the Foundation. Our keynote speaker, Ron Shaich, founder, chairman and CEO of Panera Bread, addressed more than 350 business leaders on the important role corporations must play in supporting our communities through philanthropy. His inspirational message highlighted the essential role the Foundation plays in working with local businesses to help them develop effective philanthropic models.

As part of our effort to educate and engage more people in the work of the Foundation, we also launched a new website and participated in many community-wide events and activities this year. In addition, we welcomed three new Board members (David Bannon of Hopkinton, Susan Elliott of Natick, and Patty Gannon of Sudbury) who are already making a significant impact on our work.

We have much to be proud of in 2013. Our staff and Board are energized to reach more people, help more neighbors, and enrich the MetroWest communities in which we live and work now and for future generations. Together, there is so much more we can do. We encourage you to find time in the coming year to increase your involvement with our Foundation.

Sincerely,



Judith Salerno  
Executive Director



Bob Brack  
Chair, Board of Trustees

# 2013 Donors

## Sustainer (\$15,000 and above)

Mr. Robert B. Brack  
Mr. and Mrs. Woolsey S. Conover  
Crotty Family Fund  
Mr. and Mrs. Steven Lesser  
Mr. and Mrs. John J. O'Neil, III  
Mr. and Mrs. Robert D. Rands  
The Sudbury Foundation  
Mr. and Mrs. Kenneth Vona

## Leader (\$5,000 to \$14,999)

Mr. and Mrs. David Bannon  
Mr. and Mrs. James F. Carlin  
English Family Fund  
Gannon Family Fund  
Mr. and Mrs. John Heerwagen  
Garry and Elaine Holmes  
Charitable Fund  
S.G. McCormack Legacy Fund  
Middlesex Savings Bank  
National Development Associates  
of New England, LP  
Mr. and Mrs. John M. Nelson  
Mr. and Mrs. John Pattillo  
Mr. and Mrs. James W. Poitras  
Ms. Margaret A. Ramsey and  
Mr. John M. McCluskey  
Mr. and Mrs. David M. Shuman  
Ms. Andrea Sussman and  
Mr. Andrew Troop  
Mr. and Mrs. Robert A. Vigoda  
Anonymous

## Patron (\$1,000 to \$4,999)

Mr. and Mrs. Kenneth L. Abrams  
Ballentine Partners, LLC  
James G. & Carolyn Birmingham  
Foundation  
Mr. and Mrs. Edward P. Bousa  
Mr. and Mrs. Jacob F. Brown, II  
Ms. Kathleen Browne  
Mr. David Capobianco  
Mr. and Mrs. Mark Chistolini  
Ms. Pamela Dippel Choney and Mr.  
Jeffrey A. Choney  
Paul and Joanne Egerman Family  
Charitable Foundation  
Mr. and Mrs. Michael Eisenson  
Mr. and Mrs. David Elliott  
Federal Home Loan Bank of Boston  
Ms. Virginia Ferko and Mark Cohen  
Dr. Steven and Lisa Finkel  
Ms. Anne E. Grape  
Ms. Donna Hale  
Mr. and Mrs. James Hanrahan  
Kenney Family Fund  
Ms. Joanna Cook Kjellman  
The James Jay Lavoie Memorial Fund  
Mr. and Mrs. Seth Lawry  
Richards Barry Joyce & Partners, LLC  
Ms. Alice Hoffman and  
Mr. Thomas Martin  
Ms. Laura Mateo  
Mr. and Mrs. Kevin McCafferty  
Mr. and Mrs. Duncan McFarland  
Mr. and Mrs. Michael E. McGuinness

Middlesex Savings Charitable  
Foundation  
Period Realty Trust  
Mr. and Mrs. John G. Petrasch  
Mr. George Reiser  
Mr. and Mrs. Maurice Samuels  
Mr. and Mrs. Michael Schnitzer  
Mr. and Mrs. John H. Schwarz  
Mr. and Mrs. Edward L. Shapiro  
Mr. and Mrs. Paul T. Stanton  
Mr. and Mrs. John B. Steiger  
Mr. William Sullivan  
Mr. and Mrs. Sandy Tierney  
Mr. and Mrs. John Van Amsterdam  
Mr. and Mrs. Thomas S. Ward  
Mr. and Mrs. Holyoke L. Whitney  
Mr. Stephen Winthrop and  
Ms. Jane Williamson  
Ms. Christine Kondoleon and  
Mr. Frederic Wittmann  
Anonymous

## Supporter (\$250 to \$999)

Mr. and Mrs. Colin F. Anderson  
Anstiss & Co., P.C.  
Ms. Mary Antes  
Mr. and Mrs. Howard Appleby  
Mr. and Mrs. John E. Beard  
Mr. and Mrs. Don B. Blenko, Jr.  
Ms. Virginia Brack and Mr. Clay Block  
Boston Scientific Corporation  
Mr. Andrew Branz

*continued on next page*

## 2013 Donors to the Foundation *continued from page 1*

Mr. and Mrs. Peter Burke  
Mr. and Mrs. Douglas Cohen  
Mr. and Mrs. McLane Cover  
Dedham Savings  
Depositors Insurance Fund  
Ms. Frederica R. Dimmick  
Mr. and Mrs. Thomas Ellis  
Mr. and Mrs. Thomas Fay  
Ms. Barbara Finger and  
Mr. Sheldon Landesman  
Mr. Lou Franchi  
Mr. and Mrs. Craig A. Gainey  
Mr. and Mrs. Barry Gonder  
Mr. John R. Hebble  
Mr. Michael Hogan  
Ms. Joan Holmes  
Ellie Kai Inc.  
Ms. Marla Kannel  
Mr. and Mrs. Mark Kaufman  
Mr. and Mrs. Lawrence Kolbe  
Ms. Laurie Krigman and  
Mr. Nate Weinsaft  
Mr. and Mrs. Richard J. Lawless Jr.  
Mr. William F. Leisman  
Mr. and Mrs. Peter McCann  
Mr. and Mrs. John McMahon  
The Honorable and  
Mrs. Robert A. Mulligan  
Ms. Tiffany A. O'Connell  
Mr. and Mrs. Phillip H. Perelmuter  
Mr. and Mrs. Frederick M. Pryor  
Mr. and Mrs. Emil Ragonas  
Mr. Stephen Schwarz

Ms. Jennifer Bethel and  
Mr. Erik R. Sirri  
Mr. and Mrs. Michael Sorkin  
SourceOne IT, Inc.  
Mr. and Mrs. Chris Steel  
Mr. J. Barry Tubman  
Mr. Christopher Visvis  
Mr. Mordechai Wiesler  
Mr. Kwok Wong  
Mr. and Mrs. Jon Yates  
Mr. David Zaltas  
**Friend (up to \$249)**  
Ms. Susan Arnold  
Mr. and Mrs. Ronald W. Arsenault  
Mr. and Mrs. John Bachman  
Mr. and Mrs. Bruce Barnett  
Ms. Carole Berkowitz  
Mr. Kenneth P. Brier  
Brennan & Fournier, Inc.  
Mr. and Mrs. Michael R. Brown  
Mr. and Mrs. James W. Burns  
Mr. John J. Burns  
Mr. Michael J. Caccavale and  
Ms. Theresa A. Harriman  
Mr. and Mrs. Martin D. Cohen  
Mr. and Mrs. Joseph Corcoran  
Ms. Betsy Crowley  
Mr. and Mrs. Richard H. Davison  
Mr. and Mrs. Charlie Dee  
Mr. Thomas Dimmick  
Wellesley Dental Group  
Mr. Richard Eastman  
Ms. Barbara Fay and  
Mr. Dale Edmunds

Mr. Andrew J. Falender and  
Ms. Jacquelyn A. Lenth  
Mr. and Mrs. Daniel J. Forte  
Mr. and Mrs. Richard Freedberg  
Ms. Kim Freedman  
Mr. and Mrs. Jeffrey S. Garner  
Mr. Clifford A. Garnett  
Bank of America Matching Gifts  
Richard Glaser  
Ms. Beth Gordon  
Mr. John H. Greendale, Sr.  
Mr. Paul Grotevant and  
Ms. Carolyn Schwarz  
Mr. Bruce A. Hauck  
Mr. and Mrs. Richard Hawn  
Mr. John Hennessey  
G. Lee and Ms. Diana Humphrey  
Mr. and Mrs. Charles Hurwitz  
Mr. and Mrs. William G. Jackson  
Dr. and Mrs. Joe Jankowski  
Mr. and Mrs. Stephen A. Johnson  
Ms. Margot S. Lansing  
Mr. Rufus Lester  
Mr. Dana Cetlin  
Ms. Mary Beth Mahoney  
Mr. and Mrs. Richard P. Mandel  
Mr. and Mrs. Richard Martino  
Mr. William McAvoy  
Mr. and Mrs. John J. McInnis  
Mr. Jim Montalto  
Mr. and Mrs. John Newton  
Ms. Leslie Damon and  
Mr. Richard S. Noone, Jr.

Ms. Amy Park  
Dr. and Mrs. Carl J. Perlmutter  
Mr. and Mrs. William Pezzoni  
Mr. Michael L. Price  
Ms. Judith I. Riegelhaupt  
Ms. Holly Ritchie  
Ms. Carla C. Cataldo  
Ms. Marcia Cooper and  
Mr. Jeffrey Rosenberg  
Mr. and Mrs. John L. Rosenheim  
Mr. Ned Rossiter  
Lewis and Josephine Schneider  
Ms. Nancy Simpson-Banker  
Mr. and Mrs. Paul Solomon, MD.  
Ms. Anna Thorpe  
Ms. Sarah Thurston  
Ms. Julie Dobrow and  
Mr. Lawrence J. Vale  
Ms. Carol Wilson  
Morgan Worcester, Inc.  
Mr. and Mrs. John Rodman Wright

## Community Leadership Breakfast Donors

### Businesses

Avidia Bank  
Ballentine Partners, LLC.  
Bank of America  
Birch Hill Investment Advisors  
BJ's Wholesale Club Inc.  
Bob's Discount Furniture  
Boston Scientific Corporation

Boston Society of Young Philanthropists  
Bowditch & Dewey, LLP  
Brack Family Fund  
Constant Contact, Inc.  
Crosspoint Associates, Inc. &  
The Carlin Family  
Cumberland Gulf Group  
Dedham Savings  
Eastern Bank  
Federal Home Loan Bank of Boston  
Feinberg Hanson LLP  
Gray, Gray & Gray, LLP  
Hammond Residential  
Headwall Photonics, Inc.  
Kahn, Litwin, Renza & Co., Ltd.  
Leisman Insurance Agency, Inc.  
Middlesex Savings Bank  
Morgan Stanley  
National Development Associates  
of New England, LP  
New England Development  
North Hill  
NSTAR Electric Gas  
Pluris  
R.W. Holmes Realty Company, Inc.  
Rubin and Rudman, LLP  
Simches & Co.  
Sudbury Design Group, Inc.  
The TJX Companies, Inc.  
Walmart  
Waterstone at Wellesley  
Wellesley Bank Charitable Foundation  
Windhaven Investment Management,  
Inc.

### Individuals

Dr. Stuart Ablon, Ph. D  
Steven and Tracy Angeli  
Mr. and Mrs. John E. Beard  
Ms. Susan Coppock  
Ms. Anna Corti  
Mr. and Mrs. David Elliott  
Mr. Charles Gadbois  
Mr. and Mrs. Marc Jacobs  
Mr. Craig Johnston  
Mr. and Mrs. John P. Kirk  
Ms. Cathy Livingston  
Mr. John Lynch  
Ms. Fiona Moore  
Mr. and Mrs. Bill Nast  
Mr. and Mrs. John Pattillo  
Mr. and Mrs. Phillip H. Perelmuter  
Mr. Brian Poitras  
Mr. and Mrs. Robert D. Rands  
Mr. Thomas N. Riley  
Ms. Evelyne Rozner  
Ms. Catherine Spalding  
Mr. Doug Straus  
Mr. and Mrs. Perry M. Traquina  
Mr. and Mrs. Matthew Vettel  
Mr. Charles Willauer  
Anonymous

# Funds of the Foundation (as of December 31, 2013)

## Donor Advised Funds

*Provide grants based on regular advice by the donors*

Andrew Ross and Leslie George Fund  
Anson-Bass-Charron Fund  
Herbert and Esther Atkinson Fund  
The Brack Family Fund  
Carls Fund  
Ciesielski Fund  
Cohen-Gertz Family Fund  
Conover Sustainability Fund  
Helen & Miner Crary Fund  
Crosier Family Fund  
Crotty Family Fund  
DJ's Field Fund  
Dover Church Youth Fund  
English Family Fund  
Gannon Family Charitable Fund  
Jacqueline Gannon Fund  
Michael Gannon Fund  
Sean Gannon Fund  
R & S Hoch Family Fund  
Garry and Elaine Holmes Charitable Fund  
The Julia Fund  
Kaiyana Fund  
Kenney Family Fund  
Lagniappe Fund  
James Jay Lavoie Memorial Fund  
Lawrence Family Fund  
Lillian Award Fund  
S.G. McCormack Legacy Fund  
Mugford Family Fund  
Karen Owczarek Memorial Fund  
Pike Family Fund  
Poitras Memorial Fund  
James W. and Patricia T. Poitras Fund  
Rands Family Fund  
Louis Rosenblum Fund  
Michelle and Richard Rosmarin Fund  
Sherborn Fund  
The Thompson Fund  
The Tower Fund  
Trustees and Advisors Fund

## Designated Funds

*Support specified agencies and programs*

ANP Blackstone Restoration Fund  
Ashland Town Emergency Fund  
Concord Common Weal Fund  
Bea and Woolsey Conover Fund  
Heritage Chorale Fund  
First Parish Church in Wayland Fund  
MetroWest ESL Fund  
Maynard Education Foundation Fund  
West Suburban Alliance of Gay & Lesbian Youth Fund

## Giving Area Funds

*Support discretionary grants to organizations in named areas*

MetroWest Fund for Arts & Culture  
MetroWest Fund for Education  
MetroWest Fund for Environment  
MetroWest Fund for Families  
MetroWest Fund for Hunger Relief  
MetroWest Fund for Youth Development

## Field of Interest Funds

*Support a variety of agencies and programs with the goal of addressing specific concerns*

Boston Society of Young Philanthropists Fund  
Deborah Blumer Fund for Civic Engagement  
Foundation for MetroWest Youth in Philanthropy Fund  
Jackson Youth and Community Fund  
Community Endowment of Lexington  
MetroWest Watershed Preservation Fund  
Nyanza Fund  
Path in the Woods Fund  
Sarah Claves House Fund  
The Ernestine and Josephine Sigmund Fund  
The Sudbury Sportsman's Fund  
Mary J. Vrabell Fund  
The Fund for Wellesley  
Wilson Family Fund

## Scholarship Funds

*Support MetroWest students continuing their education*

Lt. William Cavanaugh Jr. Memorial Scholarship Fund  
Lewis Clapp Memorial Fund  
Juniper Fund  
Rachel Manoli Memorial Scholarship Fund  
Newton South High School Alumni Gift Fund  
James C. Peckham Scholarship Fund  
Edward L. Riley Memorial Scholarship Fund  
Gillian Tara Shor Fund  
Mary June Nylander Souza Scholarship Fund  
Technology Leadership Scholarship Fund  
Settimeo Tiberio Natick High School Scholarship Fund

## Nonprofit Agency Funds

*Support the operations and programs of specific agencies*

Adolescent Consultation Services Fund for the Future  
Bridge of Central Massachusetts Fund  
Charles River Center Endowment Fund  
Community Therapeutic Day School Endowment Fund  
Danforth Museum of Art Fund  
Discovery Museums Fund  
Framingham Adult ESL Fund  
Garden in the Woods Fund  
Land's Sake Fund  
Learning Center for Deaf Children Fund  
Maynard Community Chest Endowment Fund  
MetroWest YMCA Fund  
Medway Foundation for Education Fund  
Mildred B. Turenne Framingham Civic League Fund  
United Way of Tri-County Fund

# 2013 Gifts to Funds

## Andrew Ross and Leslie George Fund

Ms. Leslie George and Mr. Andy Ross

## Conover Sustainability Fund

Mr. and Mrs. Woolsey S. Conover

## Brack Family Fund

Mr. Robert B. Brack

## Ciesielski Fund

Mr. Stan Ciesielski

## Community Endowment of Lexington

Ms. Nancy Adler

Mr. and Mrs. John Applegate

Ms. Susan G. Schiffer and  
Mr. James G. Barsoum

Mr. and Mrs. John Bruno

Ms. Susan Culman

Ms. Karen Griffiths

Mrs. Florence Koplou

Ms. Raquel Leder

Ms. Melanie Lin

Mr. and Mrs. Michael MacClary

Mr. and Mrs. Colin Masson

Mr. and Mrs. Duncan McCallum

Ms. Deborah Osber

Mr. and Mrs. Christopher Reisig

Mr. and Mrs. Brooks Taylor

Mr. Peter Zhang

## Crosier Family Fund

Mr. and Mrs. Louis Crosier

## Foundation for MetroWest Discretionary Grant Fund

Bea and Woolsey Conover Fund

Gannon Family Fund

Mr. and Mrs. Steven Lesser

MetroWest Watershed Preservation Fund  
Nyanza Fund

Poitras Memorial Fund

Ernestine and Josephine Sigmund Fund

Sudbury Sportsman's Fund

The Tower Fund

## Foundation for MetroWest Youth in Philanthropy Endowment

Mr. and Mrs. Robert Slotpole

Mr. and Mrs. Chip Whitman

## Fund For Wellesley

Anchor Capital Advisors

Ms. Katherine L. Babson, Jr.

Ms. Jean Boyle

BrooklineBank

Mr. and Mrs. Steven Buller

Mr. and Mrs. Robert Croce

Ms. Josephine A. DeCristofaro

Mr. and Mrs. Bruce A. Epstein

Haynes Management, Inc.

Mr. and Mrs. Robert Hockett

Ms. Darlene Howland

Mr. and Mrs. John Isley

Mr. and Mrs. John W. Kaufmann

Mr. and Mrs. Brian Kavogian

Mr. and Mrs. Morris W. Kellogg

Mr. and Mrs. Michael Kemp

Mr. and Mrs. Sam Kennedy

Mr. Doug Lober

S.G. McCormack Legacy Fund

Mr. and Mrs. Christopher Milton

Needham Bank

Mr. and Mrs. Jim Paul

Postcomers Club of Wellesley

Mr. and Mrs. John Schwarz

Ms. Laurie Slifka

## Fund for Wellesley Capacity Building Fund

Ms. Katherine L. Babson, Jr.

Committee to Elect Ellen Gibbs

## Gannon Family Charitable Fund

Mr. and Mrs. Paul Gannon

## Garry and Elaine Holmes Charitable Fund

Mr. and Mrs. Garry R. Holmes

## Helen and Miner Crary Fund

Mr. and Mrs. Miner A. Crary

## Heritage Chorale Fund

Heritage Chorale, Inc.

## Karen Owczarek Memorial Fund

Mr. Robert Owczarek

## Kenney Family Fund

Mr. and Mrs. Stephen Kenney

## Lagniappe Fund

Mr. and Mrs. D. Morgan Wilson

## Lawrence Family Fund

Stephanie and David Lawrence

## Lt. William Cavanaugh Fund

Ms. Joan Cavanaugh

William Cavanaugh

## Maynard Education Foundation

Mr. James McCann

## Medway Foundation for Education

Mr. Richard D. Kahn

Mr. Paul Yorkis

## MetroWest ESL Fund

Angel's Painting, Inc.

Ms. Michelane Moreira Araujo

Mr. and Mrs. James R. Baltimore

Ms. Sylvia L. Beville

Mr. and Mrs. Anthony Z. Bono

Mr. and Mrs. Edgar Bucaro

Mr. Hector and Ms. Bucaro

Ms. Claudia Calderon

Carney Management Co.

Mr. Gerard A. Caron and

Ms. Sheila M. Cusack

Ms. Alice J. Carroll

Mr. and Mrs. David Clapp

Charles River Rotary

The TJX Companies Inc.

Ms. Izenilda Custode

Ms. Evaggelia Diamantopoulos

Mr. and Mrs. John T. Diatelevi

Mr. and Mrs. Andrey Dushkina

Mr. and Mrs. David Edelson

Mr. and Mrs. Curtis Feldman

Mr. and Mrs. Richard C. Flathers

Fletcher, Tilton, & Whipple, PC

Highland Street Foundation

Mutual One Charitable Foundation

Ms. Lee Ann Friedman

Mr. and Mrs. Henry D. Garcia

Bruce Weisberg and Serge Genesse

*continued on next page*

## 2013 Gifts to Funds *continued from page 5*

Ms. Kerry Glennon  
Mr. and Mrs. Christopher Gordon  
Ms. Maureen Harrod  
Mr. and Mrs. Kevin J Hartigan  
Mr. and Mrs. John Heerwagen  
Mr. and Ms. Ernest L. Herrman, Jr.  
John J. McArdle III & Joan Creamer  
McArdle Foundation  
Ms. Jane Murphy Katz and  
Mr. Harvey Katz  
Ms. Susan Klein  
Ms. Helen Lemoine  
Francis Lockwood  
Ms. Ellen M. Loos  
Mr. John Heerwagen  
Carrie J. Mitchell  
Mr. John F. Moran  
Mr. Robert Paysnick  
Mr. William L. Porter and  
Ms. Nancy C. Amstutz  
Nemesio Rosa  
Silvone Salomao  
Ms. Joan D. Sherizen  
Ms. Patricia Sjogren  
DW Staaf and LA Krock  
Mr. and Mrs. Peter J. Tata  
Ms. Jane Teepe  
Ms. Christine Tibor  
Ms. Mary Martha Tonra  
Mr. and Mrs. Gennadi Viazmitinov  
Crystalmae Waugh  
Mr. Xiangyang Wu

### **MetroWest Hunger Relief Fund**

Ms. Lisa Barth  
Brack Family Fund  
Mr. and Mrs. Mark Chistolini  
RW Holmes Realty Company Inc.  
Helen & Miner Crary Fund  
The English Family Fund  
Andrew Ross and Leslie George Fund  
R & S Hoch Family Fund

S.G. McCormack Legacy Fund  
Pike Family Fund  
Mr. and Mrs. Randy Seidl  
Mr. and Mrs. David M. Shuman  
The Tower Fund

### **MetroWest Fund for Arts and Culture**

Hopkinton Center for the Arts

### **MetroWest Fund for Families**

Mr. and Mrs. Daniel Bradford  
Ms. Miriam Leeser and  
Mr. Robert Cooper  
Mr. and Mrs. Bryon Deysher  
Ms. Virginia Ferko and Mark Cohen  
Mr. and Mrs. John Heerwagen  
Ms. Mimi C. Jigarjian  
Ms. Fiona Moore  
Mr. Brian Moynihan and  
Ms. Susan Berry  
Ms. Pam O'Brien  
Mr. and Mrs. John Pattillo  
Mr. and Mrs. Carl Rubin  
Mr. and Mrs. Michael A. Schreiber  
Mr. and Mrs. Michael P. Stansky  
Mr. Antonio Viva

### **MetroWest Fund for Education**

Mr. and Mrs. Robert A. DeNoble  
Income Research Management  
Mr. Eric Mueller

### **Newton South High School Alumni Gift Fund**

Ms. Jane Bloom  
Mr. Paul Balmuth  
Ms. Darryl Forman  
Ms. Amy Kraft  
Mr. Bruce Katz  
Mr. Steven Lerman  
Mr. Philip L. Miller, M.D.  
Mr. Stewart Moss  
Ms. Donna Perry  
Ms. Dina Portnoy

Ms. Jane Levy Reed  
Mr. Kenneth P. Kates and  
Ms. Leslie C. Robinson  
Ms. Jeanne Sager  
Ms. Marjorie Barkin Searl  
Mr. Michael B. Sklar  
Ms. Liz Shor Nicholas  
Ms. Robin Stahl Norman  
Mr. Robert Wexler  
Ms. Ruth Zaplin

### **Path in the Woods Fund**

A Path in the Woods Foundation  
S.G. McCormack Legacy Fund

### **Peckham Fund**

Mr. Rodney Buttry  
Massachusetts Chapter of National  
Wrestling Hall of Fame  
Mr. and Mrs. Stephen Farrell  
Mr. and Mrs. S. Warren Farrell  
Mr. and Mrs. Mark Vandermyde  
Mr. D Gregory Wilson

### **R & S Hoch Family Fund**

Mr. and Mrs. Roland Garland-Hoch

### **Rachel Manoli Scholarship Fund**

Natick High School Class of 2015  
Mr. and Mrs. Doran Abel  
Mr. and Mrs. John F. Able  
Ms. Shirley Hui and Mr. Robert Allen  
Mr. and Mrs. Lawrence Alston Jr.  
Mr. and Mrs. John Arena  
Barr & Barr Inc.  
Mr. and Mrs. Donald M. Barr  
Mr. and Mrs. Thomas D. Barr  
Mr. and Mrs. Gregory C. Beyer  
Ms. Ann Bissonnette and Ms. Rose  
Bertucci  
Mr. and Mrs. Dennis Blair  
Mr. and Mrs. Franklin J. Blondiet, Jr.  
Mr. and Mrs. Brian F. Boyle  
Mr. and Mrs. David L. Brown



Mr. and Mrs. Clirfford C. Browning  
Mr. and Mrs. Richard D. Budnar  
Mr. Alan Burbank  
Ms. Meaghan Burke  
Mr. and Mrs. William J. Burke  
Mr. and Mrs. Nathaniel C. Burnes  
Mr. Michael J. Buss  
Mr. and Mrs. Scot E. Butcher  
Ms. Patricia S. Button  
Mr. and Mrs. Randal P. Cabral  
Mr. and Mrs. William S. Chase  
Mr. Leo Conley Jr. & Family  
Mr. and Mrs. Michael J. Conley  
Ms. Jeanette D. Conley  
Ms. Kathleen Conley  
Ms. Marcy Conley  
Ms. Marjorie H. Conley and  
Ms. Sheila M. Conley  
AA Will Corporation  
Ms. Avelina Correia  
Cosgrove Eisenberg & Kiley  
Mr. Martin S. Cosgrove  
Ms. Jean M. Cotter  
Ms. Cynthia M. Crohan  
Mr. and Mrs. William F. Dempsey  
Ms. Rachel DiLiberio  
Mr. and Mrs. Theodore L. Doherty  
Ms. Anna Dolan  
Mr. and Mrs. Paul L. Dozois  
Mr. and Mrs. Ross Dreyer  
Mr. Robert Joseph Dunlavey and  
Ms. Stephanie Oddleifson  
Mr. and Mrs. Allan R. Fiddes  
Mr. James F Sharton and  
Ms. Gretchen Jayne Fischer  
Mr. and Mrs. David F. Fitzgerald  
New England Decks and Floors, Inc.  
Mr. and Mrs. Joseph T. Franciose  
Mr. and Mrs. David A. Franklin  
Mr. Raymond Gagne  
Ms. Maureen Galaid  
Ms. Maxine J. Garbo

Mr. and Mrs. Thomas D. Garcia  
Mr. and Mrs. Anthony K. Gavelis  
Mr. and Mrs. John D. Gaziano, Jr.  
Mr. and Mrs. Robert E. Ghilani  
Ms. Janet Gikas  
Ms. Paula Goudsmit  
Mr. and Mrs. Glenn A. Greenberg  
Ms. Frances Griffin  
Mr. and Mrs. James D. Gryglewicz  
Ms. Claudia A. Hart  
Ms. Eleanor Jean Hart  
Ms. Kathleen W. Hart  
Mr. and Mrs. Kevin J. Hart  
Ms. Rachel L. Hart  
Mr. and Mrs. John Haswell  
Mr. Glynn Hawley and  
Ms. Virginia Seery  
Mr. Scott Lubell and Ms. Diane Hirsch  
Ms. Kathleen M. Holland  
Mr. and Mrs. Robert A. Humphreys  
Mr. and Mrs. William G. Joiner  
Mr. and Mrs. Paul R. Joseph  
Mr. and Mrs. Andrew Kennedy  
Ms. Marcia Kingsbury  
Mr. and Mrs. Michael P. Kowal  
Natick Little League, Inc.  
Mr. and Mrs. Richard G Levinus  
Mr. and Mrs. Kevin T Lilly  
Ms. Cathleen Corcoran and  
Mr. Ronnie Lindgren  
Foremost Footwear, LLC  
Mr. and Mrs. Frank J. Lombardo, Jr.  
National Lumber  
Ms. Merrill Macinnis  
Ms. Brenda Madden  
Mr. John Francis Manoli  
Associated Subcontractors of  
Massachusetts Inc.  
Mr. and Mrs. Mark J. Matrianni  
Mr. Frank Cosgrove and  
Ms. Teresa McMorrow

Mr. and Mrs. Eugene McPherson, Jr.  
Mr. and Mrs. Michael A. Mulqueen  
Mr. and Mrs. Brian J. Murphy  
Mr. William C. Murphy and  
Ms. Natalie Kadis  
Mr. and Mrs. D.G. Naim  
Mr. and Mrs. Daniel E. Newman  
Mr. and Mrs. Raymond Newmark  
Mr. and Mrs. Hal B Parton  
Ms. Nancy A. Pearce  
Mr. and Mrs. Richard Albert Pearson Jr.  
Mr. Paul Petrowski  
Ms. Jean Turcotte  
Mr. and Mrs. Joseph S. Ranieri  
Mr. and Mrs. Bradley T. Rubin  
The Scully Family  
Sealcoating  
Mr. and Mrs. Alan C. Seymour  
Mr. and Mrs. Michael L. Shanno  
Mr. Bryan Takasaki and  
Ms. Jennifer Sherk  
Mr. and Mrs. Vitus Shum  
Mr. and Mrs. Joseph W. Slavin  
Mr. and Mrs. Andrew Soma  
Contracting Specialists Inc.  
Ms. Janet M. Sullivan  
Mr. and Mrs. Edwin Taginski  
Mr. and Mrs. Nelson Tarr  
Mr. Eugene McPherson  
Ms. Jane Theriault  
Mr. Michael Tibert  
Mr. and Mrs. Timothy J. Tobin  
Ms. Rebecca M. Toman  
Mr. and Mrs. Tonina  
Mr. Stephen C. Voorhis  
Mr. and Mrs. Mark Walker  
Mr. and Mrs. Donald H. Warren  
Mr. and Mrs. James C. Webber  
Mr. and Mrs. Stephen J. Webber  
Mr. Dale E. Barry

*continued on next page*

## 2013 Gifts to Funds *continued from page 7*

Ms. Jean Whitney  
Mr. and Mrs. Charles Wolf

### **Sarah Clayes House Fund**

Col. and Mrs. Bruce D. Babcock  
Ms. Sara Cline  
Ms. Carole Courey  
Ms. Mary E. Franck  
Mr. and Mrs. Steven Frank  
Ms. Charlene L Frary  
Mr. Stephen Herring  
Ms. Jane Hovde  
Ms. Katherine Howe  
Mr. Timothy Johnson  
Ms. Rita Knecht  
Mr. and Mrs. Donald A. Maskell  
Well of Living Waters Christian Ministries  
Mr. William A. Norris  
Mr. and Mrs. Robert E. O'Connor  
Ms. Marilynne K. Roach  
Mr. and Mrs. Philip Schaefer  
Mr. and Mrs. Allen Thompson  
Ms. Nancy Thompson  
Mr. and Mrs. Richard B. Trask  
Mr. Mark Wellman  
Ms. Leslie Suzanne Wickham

### **Settimeo Tiberio Natick High School Scholarship Fund**

Mr. and Mrs. Richard Reisman  
Mr. and Mrs. Anthony M. Amico

### **Foundation for MetroWest Sustainability Fund**

Mr. Robert B. Brack  
Crotty Family Fund

### **West Suburban Alliance for Gay and Lesbian Youth**

Ms. Elaine Alpert  
Ms. Bridget Belgiovine  
Mr. Bruce Bell  
Ms. Barbara Belote  
Sawyer Bethel  
Mr. and Mrs. James Billings  
Mr. Lawrence Borins  
Ms. Jean Butler  
Mr. Pedro Carrasquillo  
Mr. and Mrs. Gerbrand Ceder  
North Parish Church  
Pilgrim Congregational Church  
Sudbury United Methodist Church  
Wellesley Congregational Church  
Ms. Gretchen Randall and  
Ms. Jennifer Collins  
Holy Spirit Catholic Community  
Mr. Andrew G. Compaine, M.D.  
Concord Academy  
Mr. and Mrs. Anthony Dadalt  
Sumru Erkut  
Mr. James Gearheart  
Mr. Michael Gieselman  
Ms. Tatyana Goldwyn  
Mr. and Mrs. Donald Gratz  
Ms. Elizabeth D. Gray  
Mr. Michael Greenspan  
Ms. Joan B Grossman  
Ms. Charlotte Harrington  
Mr. and Mrs. William Horsman  
Mr. and Mrs. Kirk N. Joslin  
Jack Lewis and Brent Jurgess  
Mr. Richard M. Katz and  
Ms. Mary C Niederkorn  
Mr. Robert Kitts  
Mr. and Mrs. Christopher Lawler  
Give with Liberty  
Mr. Peter Lindstrom

Ms. Lauren Maaser  
Ms. Kat MacDonald  
Ms. Emily Maitin  
First Congregational Church of Natick  
The Congregational Church of Needham  
Ms. Meera J. Shah and  
Ms. Sarah A. Olliges  
Mr. Robert Parlin  
Ms. Shelagh Ellman-Pearl and  
Mr. Daniel Pearl  
Mr. and Mrs. Ronald E. Peeples  
Mr. Jamie Pierce  
Ms. Judith Pike and Mr. Richard Miller  
Ms. Muriel Stern Riseman  
Amy and Ruth Ro  
Ms. Holly Ryan-Caffray  
Ms. Kristina Schaefer  
Ms. Cynthia Scott  
Unitarian Church of Sharon  
Mr. and Mrs. Lawrence Shaw  
Mr. Randall Steere  
Mr. and Mrs. Eric Stein  
Mr. and Mrs. Brian S. Sylvester  
Ms. Anne B. Terhune  
Mr. Thomas Ginivisian and  
Michael H. Trieu  
Ms. Leslie Silva  
Ms. Kathleen White  
Mr. Donald Wilson  
Mr. and Mrs. Christopher Zannetos

# 2013 Grants

The Foundation awards discretionary grants through an open, competitive process reviewed and selected by the Distribution Committee and approved by the Board of Trustees. Any 501(c)(3) nonprofit organization which meets the Foundation guidelines may submit a proposal. Participants in the Youth in Philanthropy program recommend the youth and development grant recipients.

## Arts & Culture Grant Recipients

**Assabet Valley Mastersingers, Inc., Northborough, \$5,000**

*To fund the hiring of accompanists for performances*

**The Center for Arts in Natick (TCAN), Natick, \$2,000**

*To support the purchase of a new backline keyboard*

**Danforth Art, Museum/School, Framingham, \$10,000**

*To support the creation of online exhibits featuring the museums extensive collections*

**Framingham History Center, Framingham, \$10,000**

*To fund the development of a four-day teacher training institute focused on the town's role during the Civil War*

**Gore Place, Waltham, \$3,000**

*To support tours for visitors with visual impairment*

**Medway Friends of Elders, Medway, \$1,000**

*To help fund weekly watercolor classes for seniors*

**Music Access Group/Dedham School of Music, Dedham, \$4,000**

*Scholarships for elementary music education*

**New Repertory Theatre, Inc., Watertown, \$10,000**

*To help fund free performances for seniors and in selected underserved MetroWest communities*

**North Hill, Needham, \$3,000**

*To support a partnership with the Anne Frank Center to help bring exhibits to our region*

**Plugged In, Needham, \$5,000**

*To help with the hiring of a capital campaign consultant*

## Environment Grant Recipients

**Charles River Watershed Association, Weston, \$3,500**

*Funding to hire a Volunteer Coordinator*

**Lake Cochituate Watershed Council, Inc., Natick, \$2,000**

*To preserve and protect the Lake Cochituate Watershed*

**Massachusetts Association of Conservation Commissions, Belmont, \$3,500**

*To Fund a training conference on managing invasive species*

**Massachusetts Audubon Society, Lincoln, \$3,500**

*To help fund river ecology school programming*

**OARS, Concord, \$3,500**

*To expand volunteer programs and the design and production of updated waterway maps*

**Waltham Land Trust, Waltham, \$3,200**

*To fund the Charles River Greenway Stewardship program*

## Family Support Grant Recipients

**Advocates, Inc., Framingham, \$9,250**

*To expand programming for young adults on the autism spectrum*

**Bethany Hill School, Framingham, \$10,000**

*To support a partnership with Regis College to promote academic ambition in young residents*

**Compass for Kids, Lexington, \$10,000**

*To help fund workforce development programs for homeless families temporarily living in hotels*

**Cooperative Elder Services, Concord, \$4,500**

*To support memory care and music therapy programming*

**Employment Options, Marlborough, \$10,000**

*To support workforce development and the creation of cleaning service companies*

**Framingham Adult ESL, Natick, \$4,500**

*To help support a citizenship class that teaches U.S. history and civics and writing skills*

**Household Goods Recycling of Massachusetts, Acton,**

**\$5,000** *To fund a one time large scale donation event*

**Jewish Family and Children's Service, Waltham, \$10,000**

*To help support parenting programs for vulnerable mothers through the "Visiting Moms" program*

**Jewish Family Service of MetroWest, Framingham, \$10,000**

*To fund a bilingual Community Resource Specialist for the Wilson School Family Assistance program*

**LVM Literacy Unlimited, Framingham, \$8,000**

*To support an ESL and adult literacy one-on-one tutoring program*

**MetroWest Legal Services, Framingham, \$10,000**

*To Fund the Homeless Advocacy Project (HAP) attorney HAP works to move clients to permanent housing with a budget plan and adequate support to maintain their tenancy*

**MetroWest Mediation Services, Framingham, \$5,000**

*To support free and reduced cost court mediation programs*

**Minuteman Senior Services, Bedford, \$5,000**

*To expand parenting support classes for seniors with special needs adult children*

**Natick Service Council, Natick, \$10,000**

*To support the Case Management program, which serves as the gateway to all NSC services and programs, including access to the food pantry, housing and utility assistance, health care, and more*

**New Hope, Inc., Attleboro, \$5,000**

*To support food and shelter occupancy costs as well as hotline costs*

**Newton Community Service Center, Newton, \$10,000**

*To fund parenting support in Waltham for teen parents*

**REACH Beyond Domestic Violence, Waltham, \$10,000**

*To help expand the Community Based Advocacy Program by providing support for individuals who have experienced domestic violence but who do not reside in a shelter*

**South Middlesex Opportunity Council (SMOC), Framingham,**

**\$5,000** *To support Community Outreach programming for Voices Against Violence*

*continued next page*

## 2013 Grants *continued from page 9*

**Waltham Partnership For Youth, Waltham, \$5,000**

*To support the Afterschool Parent & Child literacy program*

**WATCH, Inc., Waltham, \$5,000**

*To fund an English class with a life and job skills curriculum*

### Youth Development Grants

**Boys & Girls Club of Assabet Valley, Maynard, \$2,000**

*A grant for the Beyond the Bell program which addresses homework, technology, art and sports development for all ages of youth during the afterschool hours*

**Buddy Dog, Sudbury, \$3,500**

*To help run their operations and support the animals*

**Chesterbrook Community Foundation, Waltham, \$5,000**

*A grant to this program helps with after school academic support and mentoring for low-income children in public housing development in Waltham*

**Children's Island, Concord, \$1,000**

*To help offer quality education to children in need*

**Decibels Foundation, Concord, \$1,800**

*A grant to this organization completes the language curriculum for the baby group in the MinuteMan Arc Early Intervention Program for Children with Hearing Loss*

**Discovery Museums, Acton, \$2,500**

*To fund programs and special evenings for children with autism and their families as well as provide support for the new tree house building project*

**Everybody Wins MetroBoston, Boston, \$4,500**

*To fund the Power Lunch read aloud program in two schools in Framingham and two in Waltham*

**Eye of the Storm Equine Rescue, Stow, \$1,875**

*To support a rescue program for horses and encourage leadership and self sufficiency in girls who care for them*

**The Food Project, Lincoln, \$1,875**

*To support the Summer Youth Program where youth from Greater Boston come together to learn about social justice and sustainable agriculture*

**Heading Home, Cambridge, \$3,500**

*To purchase three "starter kits" for families, including essential housewares and furniture*

**Home for Little Wanderers, Boston, \$2,640**

*To support outdoor education at Longview Farm in Walpole, a residential special education program for teen boys with emotional and behavioral challenges*

**Jeff's Place/Wayside Youth and Family, Framingham,**

**\$3,360** *To fund a pilot support group program for grieving adolescents from Wayside Youth and Family to be facilitated by a clinician from Wayside and Jeff's Place*

**John Andrew Mazie Memorial Foundation, Wayland, \$4,600**

*To fund training, monitoring and support for this mentoring program of vulnerable, at-risk youth in Framingham and Waltham High Schools*

**Land's Sake, Weston, \$2,500**

*To support the Farm to Family program, of nutrition and exercise based educational activities for low-income families with younger children*

**Massachusetts Horticultural Society, Wellesley, \$2,000**

*To fund the "Plantmobile" youth education program which delivers hands-on horticultural programs to schools*

**Med and Food for Kids, Haiti, \$1,500**

*This grant will provide 25 young children suffering from severe malnutrition with 150 packets of Medika Mamba and peanut butter medicine, which is a therapeutic food to help these children*

**MinuteMan Arc for Human Services, Concord, \$2,000**

*To help with operational expenses for the Family Services recreation program for individual with developmental disabilities*

**More Than Words, Waltham, \$3,000**

*To provide stipends for youth who are part of this program that empowers homeless, court-involved youth to take charge of their lives by running a bookstore business*

**Needham Community Farm, Needham, \$3,000**

*To purchase garden tools and build a second storage shed for use in programs that educate area youth about gardening and sustainability*

**Razia's Ray of Hope Foundation, Wellesley, \$1,250**

*This grant will provide the materials, uniforms, snacks and pay teachers for the education of eight girls in Deh'Subz Afghanistan*

**Rediscovery, Waltham, \$2,500**

*To support the Financial Literacy Program that works with at-risk youth at Pelham Academy, a residential program that treats adolescent girls with emotional and behavior difficulties, to provide financial skills and understanding for their future*

**Resiliency for Life, Framingham, \$2,000**

*Funding will provide academic support services for the grade 9/12 coordinator, who works with at-risk students to help them successfully complete high school*

**WAGLY (West Suburban Alliance for Gay, Lesbian, Bisexual, Transgender, Queer Youth), Wellesley, \$4,500**

*To fund a separate Umbrella program for transgender/gender variant youth and provide funds for facilitator expenses, outreach and publicity materials*

**Waypoint Adventure, Newton, \$5,000**

*To support youth with a range of disabilities to experience tailored outdoor adventure programs*

### Grants from Donor Advised

A Path in the Woods

A Place to Turn

Acton Community Supper & Food Pantry

Adolescent Consultation Services

Advocates, Inc.

Alpha & Omega Deaf Church

American Heart Association

Amherst College

Associated Grant Makers

Babson College

Berklee College of Music

Beth El Temple Center

Billy's Malawi Project  
Boston University  
Boys and Girls Club of Assabet Valley  
Buddy Dog Humane Society, Inc.  
Cambridge School of Weston  
Carlisle Teachers Association  
Celebration International Church Food Pantry  
Chapel Hill - Chauncy Hall School  
Charles River Center  
Charles River Watershed Association  
Congregation Dorshei Tzedek  
Domestic Violence Services of Central Middlesex  
Drexel University  
Ellsworth Junior College  
Emerson College  
Family Promise  
First Parish Wayland  
Foundation for MetroWest  
Framingham Adult ESL Program Fund  
Fund for Wellesley  
Goodnow Library Foundation  
HOPE Worldwide New England, Inc.  
Hudson Community Food Pantry  
Jewish Family Service of Metrowest  
Kent State University Bursars Office  
Land's Sake  
Maynard Food Pantry  
MetroWest Fund for the Environment  
Metrowest YMCA  
Minute Man ARC for Human Services  
Morgan Memorial/Good Will Industries  
Natick High School  
Natick Service Council, Inc.  
New England Wild Flower Society  
New Jersey Symphony Orchestra  
Newton South High School  
No Stomach for Cancer  
Nurturing Minds  
One Fund Boston, Inc.  
Open Table, Inc.  
PEARS Program in Education  
Programs for People  
REACH Beyond Domestic Violence  
Roger Williams College  
Saint Columbkille Partnership School  
Second Chance Foundation  
Sherborn Rural Land Foundation  
St. Anne Parish  
St. Bridget's Food Pantry  
St. Mary's Parish Center  
Stow Food Pantry  
Sudbury Community Food Pantry  
Tenacity, Inc.  
The Bates Fund  
The Center for Arts in Natick  
The Discovery Museums  
The Food Project  
The Julie Fund  
The Michael Carter Lisnow Respite Center  
The Rivers School

The Trebold Soccer Club  
The Wayside Inn  
Thompson Drama Project  
Town of Wellesley  
United Way of Tri-County  
University of Massachusetts - Amherst  
Vail Valley Medical Center  
Venturing Out  
WAGLY Fund  
Waltham Fields Community Farm  
Wayland High School Scholarship Committee  
Wellesley Scholarship Foundation  
West Suburban Alliance of Gay and Lesbian Youth  
Worcester Polytechnic Institute

## MetroWest Hunger Relief Fund Grants

A Place to Turn  
Acton Community Supper & Food Pantry  
Ashland Emergency Fund  
Celebration International Church Food Pantry  
Daily Bread Food Pantry  
Dedham Food Pantry  
Gaining Ground, Inc.  
Grandma's Pantry  
Holliston Pantry Shelf  
HOPE Worldwide New England, Inc.  
Hudson Community Food Pantry  
Jewish Family and Children's Service  
Jewish Family Service of Metrowest  
Lexington Interfaith Outreach Food Pantry  
Lucy & Joe's Food Pantry for Frail Elders  
Maynard Food Pantry  
Medfield Food Cupboard  
Medway Food Pantry / Medway Housing Authority  
Medway Village Food Pantry  
Middlesex Human Service Agency, Inc.  
Millis Ecumenical Food Pantry  
Mt. Calvary Community Supper  
Natick Service Council, Inc.  
Needham Community Council  
Needham Community Farm, Inc.  
Open Table, Inc.  
Parmenter VNA & Community Care, Inc.  
Project Just Because, Inc.  
Sacred Heart Church Food Pantry / Waltham  
Salvation Army - Milford - Corps  
Salvation Army - Waltham Corps  
Salvation Army/Framingham Food Pantry  
St. Bridget's Food Pantry  
Stow Food Pantry  
Sudbury Community Food Pantry  
United Parishes of Southborough Food Pantry  
United Way of Tri-County  
Walpole Community Food Pantry  
Waltham Fields Community Farm  
Wellesley Food Pantry  
Westborough Food Pantry  
Westwood Council on Aging

# 2013 Financial Statements

## Statement of Financial Position

|                                       | 2013                 | 2012                 |
|---------------------------------------|----------------------|----------------------|
| ASSETS:                               |                      |                      |
| Cash and cash equivalents             | \$ 477,464           | \$ 714,335           |
| Investments                           | 11,967,073           | 10,021,091           |
| Unconditional promises to give        | 1,096,979            | 1,157,236            |
| Property and equipment – net          | 31,724               | 7,627                |
| Prepaid expenses and other assets     | 8,584                | 8,955                |
| TOTAL ASSETS                          | <u>\$ 13,581,824</u> | <u>\$ 11,909,244</u> |
| LIABILITIES:                          |                      |                      |
| Accounts payable and accrued expenses | \$ 5,949             | \$ 22,082            |
| Grants payable                        | 72,944               | 34,000               |
| Capital lease                         | –                    | 1,318                |
| Agency endowment funds                | 607,913              | 583,087              |
| TOTAL LIABILITIES                     | <u>685,913</u>       | <u>\$ 640,487</u>    |
| NET ASSETS:                           |                      |                      |
| Unrestricted                          | \$ 8,071,250         | \$ 6,555,885         |
| Temporarily restricted                | 3,198,026            | 3,136,237            |
| Permanently restricted                | 1,626,635            | 1,576,635            |
| TOTAL NET ASSETS                      | <u>12,895,911</u>    | <u>11,268,757</u>    |
| TOTAL LIABILITIES AND NET ASSETS      | <u>\$ 13,581,824</u> | <u>\$ 11,909,244</u> |

## Statement of Activities

|  | 2013                 | 2012                 |
|--|----------------------|----------------------|
| SUPPORT AND REVENUE:                       |                      |                      |
| Contributions, grants and gifts            | \$ 2,040,249         | \$ 2,091,067         |
| Investment income                          | 951,177              | 910,273              |
| Program fees                               | 6,183                | 5,907                |
| Special Events                             | 152,130              | 105,532              |
| Loss on disposal of property and equipment | –                    | (17,104)             |
| Net assets released from restriction       | –                    | –                    |
| TOTAL SUPPORT AND REVENUE                  | <u>\$ 3,149,839</u>  | <u>\$ 3,095,675</u>  |
| EXPENSES:                                  |                      |                      |
| Grantmaking and other program expenses     | \$ 1,161,748         | \$ 1,421,026         |
| Management and general                     | 200,859              | 200,225              |
| Fundraising and development                | 160,078              | 134,093              |
| TOTAL EXPENSES                             | <u>1,522,685</u>     | <u>\$ 1,755,344</u>  |
| CHANGE IN NET ASSETS                       | 1,627,154            | \$ 1,340,331         |
| ASSETS AT BEGINNING OF YEAR                | <u>11,268,757</u>    | <u>\$ 9,928,426</u>  |
| ASSETS AT END OF YEAR                      | <u>\$ 12,895,911</u> | <u>\$ 11,268,767</u> |



## Board of Trustees

### Officers

Bob Brack, Chair  
*Barker Steel, Retired*

Garry R. Holmes, Vice Chair  
*R.W. Holmes Realty*

David M. Shuman, Treasurer  
*Kahn, Litwin, Renza & Co.*

Andrea Sussman, Secretary  
*Nixon Peabody, LLP, Retired*

Tom Crotty  
*Battery Ventures*

Pamela S. Lesser  
*IBM, Retired*

### Trustees

David Bannon  
*Headwall Photonics, Inc.*

Susan Elliott  
*Federal Home Loan Bank, Boston*

Patty Gannon  
*Community Advocate*

James Hanrahan  
*Bowditch & Dewey, LLC*

John R. Heerwagen  
*Middlesex Savings Bank*

John J. O'Neil, III  
*National Development*

Janet Pattillo  
*Community Advocate*

Margaret Ramsey  
*The Ramsey McCluskey Family  
Foundation*

Robert D. Rands  
*Wellington Management, Retired*

Kyle Schaffer  
*Ballentine Partners*

John B. Steiger  
*Wealth Planning Resources*

Robert A. Vigoda  
*Rubin and Rudman, LLP*

Kenneth Vona  
*Kenneth Vona Construction, Inc.*

### Trustees Emeriti

Woolsey S. Conover  
Patricia T. Poitras

## Board of Advisors

*Our Board of Advisors is made up of professionals from a wide variety of disciplines. Each sits on a committee that best reflects their area of expertise.*

### Executive

Bob Brack, Chair

Garry R. Holmes,  
Vice Chair

David M. Shuman,  
Treasurer

Andrea Sussman, Secretary

Tom Crotty,  
Member at Large

Pamela S. Lesser,  
Member at Large

### Development Committee

Janet Pattillo, Chair

Pamela S. Lesser

John J. O'Neil, III

Robert D. Rands

David M. Shuman

Kenneth Vona

### Finance Committee

Bob Brack, Chair

Garry R. Holmes

John J. O'Neil, III

David M. Shuman

### Distribution Committee

Margaret Ramsey, Chair

Jill Bradford

Mark Chistolini

Jodi Doyle

Patty Gannon

Leslie George

Mike Kuza

Kathy LaPoint

Ellen McCann

Mary McGuinness

Fiona Moore

Dave Murphy

Sally Schnitzer

Liz Steel

Andrea Sussman

Kristine Van Amsterdam

Robert A. Vigoda

### Marketing Committee

Pamela S. Lesser, Chair

Michael Caccavale

Michele Levy

Patty Sins

### Governance Committee

Garry R. Holmes, Chair

Tom Crotty

James Hanrahan

John R. Heerwagen

Kenneth J. Vacovec

Kenneth Vona

### Investment Committee

Kyle Schaffer, Chair

Steven Angeli

Kathleen Browne

Laurie Krigman

Robert A. O'Neil, Jr.

Robert D. Rands

James S. Rider

John Schwarz

Eric R. Sirri

## Staff

Judith Salerno, *Executive Director*

Amy Axelrod, Esq., *Development Officer*

Mary Crowley, *Director of Operations and Programs*

Cori Kaufman, *Development Officer*

Kyler Lent, *Philanthropy Associate*

Bree Simmers, *Marketing Coordinator*

Jennifer Ubaldino, *Youth in Philanthropy Coordinator*



## Our Mission

The Foundation for MetroWest connects philanthropic opportunity with demonstrated need in MetroWest. We promote philanthropy in the region, help donors maximize the impact of their local giving, serve as a resource for local nonprofit organizations and enhance the quality of life for all of our citizens.



FOUNDATION FOR METROWEST

3 ELIOT STREET, NATICK, MA 01760

508.647.2260

[www.foundationformetrowest.org](http://www.foundationformetrowest.org)

Follow us on Twitter: @FFMW